

EXHIBIT A

Fee Summary



HOULIHAN LOKEY

Invoice # 16679-4

PERSONAL & CONFIDENTIAL

January 7, 2021

Fieldwood Energy Inc.
2000 West Sam Houston Parkway, South
Suite 1200
Houston, TX 77042

Client # 100913
Case # 102503

ATTN: Mike Dane, Senior Vice President and Chief Financial Officer

Professional Fees

Monthly Fee due on September 30, 2020	\$ 150,000.00	
Monthly Fee due on October 30, 2020	150,000.00	
Professional Fees Due		\$ 300,000.00

Out of Pocket Expenses

Travel and Overtime Meals	\$ 3,606.91	
Telephone and Data	1,219.44	
Less: Remaining Pre-Filing Expense Retainer	(4,826.35)	
Out of Pocket Expenses Due		\$ -

TOTAL AMOUNT DUE AND PAYABLE

\$ 300,000.00

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

EXHIBIT B

Expense Summary

Fieldwood Energy, Inc.**Exhibit B: Houlihan Lokey Expense Summary**

Date	Professional	Expense Description	Amount
8/3/20	Self, Nicholas	Overtime Meals	\$20.00
8/3/20	Moussa, Ahmed	Overtime Meals	10.96
8/4/20	Moussa, Ahmed	Overtime Meals	22.80
8/5/20	Self, Nicholas	Overtime Meals	36.23
8/5/20	Moussa, Ahmed	Overtime Meals	23.34
8/6/20	Self, Nicholas	Overtime Meals	37.23
8/6/20	Moussa, Ahmed	Overtime Meals	30.64
8/8/20	Moussa, Ahmed	Overtime Meals	28.04
8/9/20	Moussa, Ahmed	Overtime Meals	37.51
8/10/20	Self, Nicholas	Overtime Meals	40.00
8/10/20	Moussa, Ahmed	Overtime Meals	39.38
8/11/20	Moussa, Ahmed	Overtime Meals	33.75
8/12/20	Moussa, Ahmed	Overtime Meals	34.50
8/13/20	Moussa, Ahmed	Overtime Meals	36.33
8/14/20	Moussa, Ahmed	Overtime Meals	25.81
8/15/20	Moussa, Ahmed	Overtime Meals	38.88
8/16/20	Self, Nicholas	Overtime Meals	10.72
8/16/20	Moussa, Ahmed	Overtime Meals	32.63
8/17/20	Moussa, Ahmed	Overtime Meals	31.51
8/18/20	Self, Nicholas	Overtime Meals	36.23
8/18/20	Moussa, Ahmed	Overtime Meals	28.22
8/19/20	Moussa, Ahmed	Overtime Meals	36.43
8/20/20	Self, Nicholas	Overtime Meals	34.65
8/20/20	Moussa, Ahmed	Overtime Meals	17.32
8/21/20	Self, Nicholas	Overtime Meals	31.78
8/23/20	Self, Nicholas	Overtime Meals	40.00
8/23/20	Moussa, Ahmed	Overtime Meals	40.00
8/24/20	Self, Nicholas	Overtime Meals	40.00
8/24/20	Moussa, Ahmed	Overtime Meals	27.43
8/25/20	Moussa, Ahmed	Overtime Meals	40.00
8/26/20	Moussa, Ahmed	Overtime Meals	29.10
8/27/20	Self, Nicholas	Overtime Meals	40.00
8/27/20	Moussa, Ahmed	Overtime Meals	36.33
8/28/20	Moussa, Ahmed	Overtime Meals	39.43
8/29/20	Moussa, Ahmed	Overtime Meals	40.00
8/30/20	Moussa, Ahmed	Overtime Meals	35.99
8/31/20	Self, Nicholas	Overtime Meals	40.00
8/31/20	Moussa, Ahmed	Overtime Meals	40.00

Fieldwood Energy, Inc.**Exhibit B: Houlihan Lokey Expense Summary**

Date	Professional	Expense Description	Amount
9/1/20	Moussa, Ahmed	Overtime Meals	40.00
9/2/20	Moussa, Ahmed	Overtime Meals	38.14
9/2/20	Self, Nicholas	Overtime Meals	40.00
9/3/20	Moussa, Ahmed	Overtime Meals	37.68
9/3/20	Self, Nicholas	Overtime Meals	33.23
9/4/20	Moussa, Ahmed	Overtime Meals	34.97
9/5/20	Moussa, Ahmed	Overtime Meals	35.75
9/6/20	Moussa, Ahmed	Overtime Meals	35.11
9/7/20	Moussa, Ahmed	Overtime Meals	33.00
9/8/20	Moussa, Ahmed	Overtime Meals	38.72
9/9/20	Moussa, Ahmed	Overtime Meals	29.81
9/10/20	Moussa, Ahmed	Overtime Meals	39.10
9/10/20	Self, Nicholas	Overtime Meals	40.00
9/11/20	Moussa, Ahmed	Overtime Meals	40.00
9/12/20	Moussa, Ahmed	Overtime Meals	36.48
9/13/20	Moussa, Ahmed	Overtime Meals	26.99
9/14/20	Moussa, Ahmed	Overtime Meals	34.82
9/15/20	Moussa, Ahmed	Overtime Meals	36.33
9/15/20	Self, Nicholas	Overtime Meals	36.77
9/16/20	Moussa, Ahmed	Overtime Meals	37.66
9/16/20	Self, Nicholas	Overtime Meals	36.41
9/17/20	Moussa, Ahmed	Overtime Meals	39.37
9/17/20	Self, Nicholas	Overtime Meals	40.00
9/18/20	Moussa, Ahmed	Overtime Meals	25.76
9/18/20	Self, Nicholas	Overtime Meals	40.00
9/19/20	Moussa, Ahmed	Overtime Meals	31.04
9/20/20	Moussa, Ahmed	Overtime Meals	37.21
9/20/20	Self, Nicholas	Overtime Meals	23.97
9/21/20	Moussa, Ahmed	Overtime Meals	38.53
9/21/20	Self, Nicholas	Overtime Meals	40.00
9/22/20	Moussa, Ahmed	Overtime Meals	37.87
9/22/20	Self, Nicholas	Overtime Meals	40.00
9/23/20	Moussa, Ahmed	Overtime Meals	35.79
9/24/20	Moussa, Ahmed	Overtime Meals	34.14
9/26/20	Moussa, Ahmed	Overtime Meals	26.41
9/28/20	Moussa, Ahmed	Overtime Meals	31.47
9/28/20	Self, Nicholas	Overtime Meals	39.05
9/29/20	Moussa, Ahmed	Overtime Meals	36.29

Fieldwood Energy, Inc.**Exhibit B: Houlihan Lokey Expense Summary**

Date	Professional	Expense Description	Amount
9/30/20	Moussa, Ahmed	Overtime Meals	31.66
9/30/20	Self, Nicholas	Overtime Meals	40.00
10/1/20	Moussa, Ahmed	Overtime Meals	35.92
10/1/20	Self, Nicholas	Overtime Meals	40.00
10/2/20	Moussa, Ahmed	Overtime Meals	34.52
10/3/20	Self, Nicholas	Overtime Meals	40.00
10/5/20	Moussa, Ahmed	Overtime Meals	37.05
10/6/20	Moussa, Ahmed	Overtime Meals	40.00
10/6/20	Self, Nicholas	Overtime Meals	34.91
10/7/20	Moussa, Ahmed	Overtime Meals	37.90
10/8/20	Moussa, Ahmed	Overtime Meals	36.38
10/8/20	Self, Nicholas	Overtime Meals	38.42
10/10/20	Moussa, Ahmed	Overtime Meals	17.01
10/11/20	Moussa, Ahmed	Overtime Meals	38.50
10/13/20	Moussa, Ahmed	Overtime Meals	39.21
10/14/20	Moussa, Ahmed	Overtime Meals	40.00
10/14/20	Self, Nicholas	Overtime Meals	25.63
10/15/20	Moussa, Ahmed	Overtime Meals	36.63
10/15/20	Self, Nicholas	Overtime Meals	39.54
10/16/20	Moussa, Ahmed	Overtime Meals	31.00
10/17/20	Self, Nicholas	Overtime Meals	23.15
10/18/20	Moussa, Ahmed	Overtime Meals	20.85
10/19/20	Self, Nicholas	Overtime Meals	39.54
10/21/20	Self, Nicholas	Overtime Meals	40.00
10/24/20	Self, Nicholas	Overtime Meals	26.93
10/25/20	Self, Nicholas	Overtime Meals	39.42
10/27/20	Self, Nicholas	Overtime Meals	32.67
10/29/20	Self, Nicholas	Overtime Meals	29.03
10/31/20	Self, Nicholas	Overtime Meals	40.00
Overtime Meals Total			\$3,606.91

8/6/20	Self, Nicholas	Cellular Phone Charges	\$40.23
8/20/20	Moussa, Ahmed	Cellular Phone Charges	85.00
8/20/20	Haney, Michael Xavier	Cellular Phone Charges	100.00
8/22/20	Crowley, Daniel F.	Cellular Phone Charges	30.26
8/26/20	Hanson, John-Paul	Cellular Phone Charges	14.31
8/26/20	Hanson, John-Paul	Cellular Phone Charges	23.25
9/6/20	Self, Nicholas	Cellular Phone Charges	40.23

Fieldwood Energy, Inc.

Exhibit B: Houlihan Lokey Expense Summary

Date	Professional	Expense Description	Amount
9/20/20	Haney, Michael Xavier	Cellular Phone Charges	100.00
9/20/20	Moussa, Ahmed	Cellular Phone Charges	42.50
9/22/20	Crowley, Daniel F.	Cellular Phone Charges	30.26
9/26/20	Hanson, John-Paul	Cellular Phone Charges	14.77
9/26/20	Hanson, John-Paul	Cellular Phone Charges	23.40
10/20/20	Haney, Michael Xavier	Cellular Phone Charges	100.00
10/21/20	Haney, Michael Xavier	Cellular Phone Charges	72.43
10/22/20	Crowley, Daniel F.	Cellular Phone Charges	45.40
10/26/20	Hanson, John-Paul	Cellular Phone Charges	13.75
10/26/20	Hanson, John-Paul	Cellular Phone Charges	23.10
10/28/20	Villanueva, Richard Escobar	Cellular Phone Charges	50.92
Cellular Phone Charges Total			\$849.81
8/24/20	Global Crossing Conferencing	IT-Voice/Data Services	\$201.55
9/24/20	Global Crossing Conferencing	IT-Voice/Data Services	168.08
IT-Voice/Data Services Total			\$369.63
Total Expenses Incurred			\$4,826.35
Unused Portion of Prepetition Expenses Retainer			\$6,600.16
Total Expenses Reimbursement Sought in this Application			\$0.00

EXHIBIT C

Time Records

Exhibit C: Houlihan Lokey Time Records - Summary

Houlihan Lokey Professionals and Hours
(August 3, 2020 - August 31, 2020)

Employee	Position	Category						Total Hours
		1	2	3	4	5	6	
J.P. Hanson	Managing Director	2.5	51.5	27.0	30.5	1.0	8.0	120.5
Dan Crowley	Director	10.0	39.0	33.5	73.5	11.0	47.0	214.0
Michael Haney	Director	12.5	38.0	23.5	82.0	19.5	51.0	226.5
Jerry Eumont	Director	-	-	-	-	-	1.0	1.0
Manuel Amaro	Director	-	-	-	-	-	1.0	1.0
Ahmed Moussa	Associate	3.5	15.5	13.0	56.5	12.5	103.5	204.5
Richard Villanueva	Engineering Associate	-	-	-	-	-	3.0	3.0
Ed Trevino	Engineering Associate	-	-	-	-	-	1.0	1.0
Nick Self	Financial Analyst	6.5	7.0	13.5	80.5	12.5	134.0	254.0
John Kinsella	Financial Analyst	20.0	6.5	12.0	10.0	-	97.0	145.5
Total		55.0	157.5	122.5	333.0	56.5	446.5	1,171.0

Category Legend

- | | |
|----------|---|
| 1 | General Case Administration |
| 2 | Communication with Debtors and Debtor Advisors |
| 3 | Communication with Creditors, UCC, Advisors, and Regulators |
| 4 | M&A Process Management |
| 5 | Other Communication |
| 6 | Analysis, Presentations and Due Diligence |

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
J.P. Hanson									
8/3/2020	Mon	DIP term sheet negotiations; management presentations; non-FWE I Shelf work stream; board call; lender discussions		2.5	1.5	3.5			7.5
8/4/2020	Tue	First Day hearing; management presentation; non-FWE I Shelf work stream; DIP; lender discussions	1.5	1.0	2.0	4.0			8.5
8/5/2020	Wed	First Day hearing (continued); M&A process letter; lender discussions; coordination work streams	1.0	2.5	1.5				5.0
8/6/2020	Thu	Buyer discussions; DIP budget / credit agreement; lender update; process/bid letter		2.5	1.5	1.5			5.5
8/7/2020	Fri	Process/bid letter; cleansing process; Chapter 11 process coordination		2.0	1.5	1.5			5.0
8/8/2020	Sat	Coordination re M&A process				1.0			1.0
8/9/2020	Sun	Coordination / update various work streams / M&A		1.5		1.0			2.5
8/10/2020	Mon	Board materials; non-FWE I Shelf strategy; hedging; buyer discussions; management presentation		2.5		4.0		1.0	7.5
8/11/2020	Tue	Board call; M&A process; buyer discussions; non-FWE I Shelf strategy		2.5		2.0			4.5
8/12/2020	Wed	DIP credit agreement / budget; lender presentation; process discussion with FLTIs; UCC advisor discussion		1.5	2.0				3.5
8/13/2020	Thu	Government materials / strategy; buyer discussions; lender updates; lender presentation; DIP credit agreement / budget		2.5	1.5	1.5			5.5
8/14/2020	Fri	Government materials; KEIP; process coordination		1.5			1.0	1.0	3.5
8/15/2020	Sat	Coordination / update various work streams		1.0					1.0
8/16/2020	Sun	M&A process letter				2.0			2.0
8/17/2020	Mon	Government materials; DIP credit agreement / budget; non-FWE I Shelf strategy; buyer discussions		5.0		2.0		0.5	7.5
8/18/2020	Tue	Board call; DIP budget / credit agreement; DIP discussions; coordination re M&A		2.5	2.5	0.5			5.5
8/19/2020	Wed	Coordination re government discussions; review government materials; DIP budget / credit agreement		2.5	2.5			1.0	6.0
8/20/2020	Thu	Government discussions; DIP budget / credit agreement; lender discussions; lender update calls; management presentation		3.0	2.5	3.5			9.0
8/21/2020	Fri	DIP budget / credit agreement; hedging discussions; government strategy discussion		2.5	1.5				4.0
8/22/2020	Sat	Coordination re sales process				0.5			0.5
8/23/2020	Sun	DIP budget / credit agreement		0.5					0.5
8/24/2020	Mon	Coordination re UCC due diligence; hedging strategy; coordination rating materials		2.5	1.5			1.0	5.0
8/25/2020	Tue	Board call; coordination re UCC due diligence; coordination re M&A		2.5	0.5			1.0	4.0
8/26/2020	Wed	Lender updates; buyer discussions; coordination re UCC due diligence		2.0	1.5				3.5
8/27/2020	Thu	Lender updates; buyer discussions; coordination re UCC due diligence; buyer discussions		1.0	1.0	1.0		0.5	3.5
8/28/2020	Fri	Discussion board materials; process coordination; lender discussions		1.5		1.0		0.5	3.0
8/29/2020	Sat	Coordination board materials		0.5					0.5
8/30/2020	Sun	Coordination board materials; lender discussions		0.5	0.5			1.0	2.0
8/31/2020	Mon	Discussion board materials; UCC due diligence		1.5	1.5			0.5	3.5
Period Total			2.5	51.5	27.0	30.5	1.0	8.0	120.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Dan Crowley									
8/3/2020	Mon	DIP term sheet negotiations; management presentations; non-FWE I Shelf work stream; board call; lender discussions		2.0	1.0	7.0			10.0
8/4/2020	Tue	First Day hearing; management presentation; buyer update calls; non-FWE I Shelf work stream	1.5	1.0	1.0	8.0	0.5	1.0	13.0
8/5/2020	Wed	First Day hearing (continued); M&A process letter; hedging; management presentations; lender call	1.0	1.5	2.0	3.5	0.5		8.5
8/6/2020	Thu	Sales process letter; management presentation; buyer update calls; DIP budget discussions; cleansing discussions; lender update		0.5	3.5	7.5			11.5
8/7/2020	Fri	Sales process letter; rating presentation; cleansing discussion		0.5	2.0	1.5		1.0	5.0
8/8/2020	Sat	Cleansing discussions; coordination re management presentations; non-FWE I Shelf bucketing analysis			1.0	1.0			2.0
8/9/2020	Sun	Non-FWE I Shelf bucketing analysis; coordination re management presentations				1.0			1.0
8/10/2020	Mon	Non-FWE I Shelf materials; board materials; management presentation; hedging; buyer discussions		3.0		5.0	2.0	4.0	14.0
8/11/2020	Tue	Board call; hedging; M&A process materials; cleansing materials; non-FWE I Shelf materials; management presentation; buyer discussions		2.0	0.5	6.0	0.5	1.5	10.5
8/12/2020	Wed	UCC advisor discussion; DIP credit agreement and budget; buyer discussions; lender presentation; process discussion with FLTLs		3.0	1.5	1.5		2.0	8.0
8/13/2020	Thu	Ratings materials; government materials; buyer discussions; DIP credit agreement and budget; lender updates; M&A process coordination; HL retention application	0.5	2.0	2.0	1.0	0.5	1.0	7.0
8/14/2020	Fri	Working session government materials; buyer coordination; KEIP; lender due diligence; lender presentation; HL retention application	1.0	2.5	1.0	1.0		4.0	9.5
8/15/2020	Sat	Government materials; rating materials						1.5	1.5
8/16/2020	Sun	Government materials; process letter						4.0	4.0
8/17/2020	Mon	Government materials; DIP credit agreement and budget; buyer due diligence / coordination; non-FWE I Shelf work stream; rating materials		2.0	3.0	4.0	0.5	4.0	13.5
8/18/2020	Tue	DIP budget / credit agreement; management presentation; buyer coordination; government materials; rating materials; board call		2.0	1.0	3.5	1.0	6.0	13.5
8/19/2020	Wed	Government materials; DIP budget / credit agreement; buyer discussions; management presentation		3.5	1.5	6.0	1.0	5.0	17.0
8/20/2020	Thu	Government discussions; DIP budget / credit agreement; funds flow; hedging; lender updates; management presentation; buyer coordination; rating materials; UCC advisor coordination		4.5	2.0	5.5	1.5	1.0	14.5
8/21/2020	Fri	DIP budget / credit agreement; management presentation; buyer discussions; hedging; UCC coordination		2.0		3.5	2.0	1.0	8.5
8/22/2020	Sat	Rating materials; coordination re sale process				0.5		2.0	2.5
8/23/2020	Sun	DIP / budget credit agreement; ratings presentation			0.5			2.0	2.5
8/24/2020	Mon	UCC due diligence; hedging; buyer discussions; rating materials	0.5	1.5	0.5	2.0	0.5		5.0
8/25/2020	Tue	Board call; UCC due diligence; management presentation; buyer discussions; HL retention documents	1.5	3.0	1.5	0.5	0.5	1.0	8.0
8/26/2020	Wed	UCC due diligence; lender updates; M&A process; HL retention documents	1.0	1.0	1.5	1.0		1.0	5.5
8/27/2020	Thu	Lender updates; HL retention documents; UCC due diligence	1.0	1.0	2.0			0.5	4.5
8/28/2020	Fri	Buyer discussions; hedging; UCC due diligence; board materials; HL retention documents	1.0	0.5	1.5	1.5		1.5	6.0
8/29/2020	Sat	Board materials						1.0	1.0
8/30/2020	Sun	Board materials; coordination re buyer process				1.0		1.0	2.0
8/31/2020	Mon	UCC due diligence; buyer discussions; board materials; hedging; HL retention documents	1.0		3.0	0.5			4.5
Period Total			10.0	39.0	33.5	73.5	11.0	47.0	214.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Michael Haney									
8/3/2020	Mon	DIP; management presentations; non-FWE I Shelf work stream; board call		1.5	0.5	7.0			9.0
8/4/2020	Tue	First Day hearing; management presentation; buyer update calls; non-FWE I Shelf work stream	1.5	0.5	0.5	8.0	0.5	1.0	12.0
8/5/2020	Wed	First Day hearing (continued); M&A process letter; hedging; management presentations; lender call; HL retention documents	1.0	1.0	1.5	7.5	0.5		11.5
8/6/2020	Thu	Management presentation; buyer update calls; DIP budget discussions; cleansing discussions; rating discussion; lender update		0.5	3.0	7.5	2.0		13.0
8/7/2020	Fri	Rating presentation; cleansing discussion; HL retention documents	1.5	1.5	1.0	-	-	2.0	6.0
8/8/2020	Sat	Cleansing discussions; coordination re management presentations; non-FWE I Shelf bucketing analysis; HL retention documents	1.5		1.0	1.0			3.5
8/9/2020	Sun	Non-FWE I Shelf bucketing analysis; coordination re management presentations				1.0		2.5	3.5
8/10/2020	Mon	Non-FWE I Shelf materials; board materials; management presentation; hedging; buyer discussions; HL retention documents; rating materials	0.5	2.5		4.5	2.5	0.5	10.5
8/11/2020	Tue	Board call; hedging; M&A process materials; disclosure & non-FWE I Shelf materials; management presentation; buyer discussions; HL retention documents	0.5	2.0		6.0	0.5	3.0	12.0
8/12/2020	Wed	DIP credit agreement and budget; buyer discussions; lender presentation; process discussion with FLTLs; UCC advisor discussion		3.0	1.5	1.5	0.5	1.5	8.0
8/13/2020	Thu	Ratings materials; government materials; buyer discussions; DIP credit agreement and budget; lender updates; HL retention documents	1.0	1.5	3.5	2.0	0.5	2.0	10.5
8/14/2020	Fri	Working session government materials; buyer coordination; KEIP; lender due diligence; HL retention documents	1.0	2.0	0.5	1.0		2.0	6.5
8/15/2020	Sat	Government materials; rating materials						2.5	2.5
8/16/2020	Sun	Government materials; process letter				1.0			1.0
8/17/2020	Mon	Government materials; DIP credit agreement and budget; buyer due diligence / coordination; non-FWE I Shelf work stream; rating materials		3.0	3.5	4.0	0.5	2.0	13.0
8/18/2020	Tue	DIP budget / credit agreement; management presentation; buyer coordination; government materials; rating materials; board call		2.0	1.0	3.5	1.0	10.0	17.5
8/19/2020	Wed	Government materials; DIP budget / credit agreement; buyer discussions; management presentation; rating materials; lender updates		3.5	2.0	6.0	1.0	6.5	19.0
8/20/2020	Thu	Government discussions; DIP budget / credit agreement; funds flow; hedging; lender updates; management presentation; buyer coordination; rating materials; HL retention documents	1.5	5.5	1.5	5.5	1.5	3.0	18.5
8/21/2020	Fri	DIP budget / credit agreement; management presentation; buyer discussions; hedging; HL retention documents; rating materials	0.5	1.0		3.5	2.0	1.0	8.0
8/22/2020	Sat	Rating materials; coordination re sale process				0.5		3.0	3.5
8/23/2020	Sun	DIP / budget credit agreement; ratings presentation			0.5			1.5	2.0
8/24/2020	Mon	UCC due diligence; hedging; buyer discussions; rating materials; HL retention documents	0.5	2.0		1.5	1.0		5.0
8/25/2020	Tue	Board call; UCC due diligence; management presentation; buyer discussions; HL retention documents; rating materials	0.5	2.0		3.5	1.5	1.5	9.0
8/26/2020	Wed	UCC due diligence; lender updates; buyer discussions; rating materials; HL retention documents	0.5	1.0	1.0	1.0	0.5	0.5	4.5
8/27/2020	Thu	Lender updates; buyer coordination; rating presentation; UCC due diligence		1.0	0.5	0.5	0.5	1.5	4.0
8/28/2020	Fri	Board materials; DIP budget / credit agreement; hedging; HL retention documents; rating materials	0.5	1.0		1.5	1.5	1.0	5.5
8/29/2020	Sat	Board materials						0.5	0.5
8/30/2020	Sun	Board materials; coordination re buyer process				0.5		1.0	1.5
8/31/2020	Mon	UCC due diligence; buyer discussions; rating materials; board materials; hedging			0.5	2.5	1.5	1.0	5.5
Period Total			12.5	38.0	23.5	82.0	19.5	51.0	226.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Jerry Eumont									
8/3/2020	Mon								-
8/4/2020	Tue								-
8/5/2020	Wed								
8/6/2020	Thu								-
8/7/2020	Fri								-
8/8/2020	Sat								-
8/9/2020	Sun								-
8/10/2020	Mon								-
8/11/2020	Tue								-
8/12/2020	Wed								-
8/13/2020	Thu								-
8/14/2020	Fri								-
8/15/2020	Sat								-
8/16/2020	Sun								-
8/17/2020	Mon	MY20 reserve analysis						1.0	1.0
8/18/2020	Tue								-
8/19/2020	Wed								-
8/20/2020	Thu								-
8/21/2020	Fri								-
8/22/2020	Sat								-
8/23/2020	Sun								-
8/24/2020	Mon								-
8/25/2020	Tue								-
8/26/2020	Wed								-
8/27/2020	Thu								-
8/28/2020	Fri								-
8/29/2020	Sat								-
8/30/2020	Sun								-
8/31/2020	Mon								-
Period Total			-	-	-	-	-	1.0	1.0

Exhibit C: Houlihan Lokey Time Records - August 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Manuel Amaro									
8/3/2020	Mon								-
8/4/2020	Tue								-
8/5/2020	Wed								
8/6/2020	Thu								-
8/7/2020	Fri								-
8/8/2020	Sat								-
8/9/2020	Sun								-
8/10/2020	Mon								-
8/11/2020	Tue								-
8/12/2020	Wed								-
8/13/2020	Thu								-
8/14/2020	Fri								-
8/15/2020	Sat								-
8/16/2020	Sun								-
8/17/2020	Mon	MY20 reserve analysis						1.0	1.0
8/18/2020	Tue								-
8/19/2020	Wed								-
8/20/2020	Thu								-
8/21/2020	Fri								-
8/22/2020	Sat								-
8/23/2020	Sun								-
8/24/2020	Mon								-
8/25/2020	Tue								-
8/26/2020	Wed								-
8/27/2020	Thu								-
8/28/2020	Fri								-
8/29/2020	Sat								-
8/30/2020	Sun								-
8/31/2020	Mon								-
Period Total			-	-	-	-	-	1.0	1.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ahmed Moussa									
8/3/2020	Mon	Management presentations; non-FWE I Shelf analysis; cleansing materials; board materials; ratings materials				7.0		4.0	11.0
8/4/2020	Tue	Management presentations; first day hearings; non-FWE I Shelf analysis; board materials	1.5			8.0	0.5	2.0	12.0
8/5/2020	Wed	Management presentation; non-FWE I Shelf analysis; hedging materials; cleansing deck; first day hearing (continued)	1.0			7.5	0.5	4.0	13.0
8/6/2020	Thu	Management presentations; lender update; DIP budget / credit agreement			0.5	3.5	0.5	3.0	7.5
8/7/2020	Fri	Ratings materials; cleansing materials		1.5	1.0			4.0	6.5
8/8/2020	Sat	Ratings materials; cleansing materials						3.0	3.0
8/9/2020	Sun	Non-FWE I Shelf analysis		0.5				3.0	3.5
8/10/2020	Mon	Management presentations; non-FWE I Shelf analysis and discussion; lender due diligence		0.5		4.5	1.0	2.0	8.0
8/11/2020	Tue	Management presentation; board call; hedging; non-FWE I Shelf analysis		1.5		3.5	0.5	2.0	7.5
8/12/2020	Wed	Lender updates; DIP budget / credit agreement		2.0	1.5		0.5	2.0	6.0
8/13/2020	Thu	Lender update; ratings materials			1.5		0.5	2.0	4.0
8/14/2020	Fri	Government materials; lender updates; lender due diligence		2.0	1.0		1.0	4.0	8.0
8/15/2020	Sat	Government materials; rating materials						4.0	4.0
8/16/2020	Sun	Government materials						1.0	1.0
8/17/2020	Mon	Government materials; DIP budget / credit agreement; non-FWE I Shelf analysis; rating materials		2.0		0.5	0.5	5.0	8.0
8/18/2020	Tue	Government materials; DIP budget / credit agreement; board call; management presentation				3.5	0.5	8.0	12.0
8/19/2020	Wed	Government materials; lender update calls; hedging; management presentation		1.0	2.0	6.0	0.5	8.0	17.5
8/20/2020	Thu	Management presentation; government meeting; UCC due diligence; lender updates; rating materials; DIP budget / credit agreement			0.5	3.5	0.5	5.0	9.5
8/21/2020	Fri	Ratings materials; UCC due diligence; DIP budget / credit agreement; hedging; management presentation			1.0	3.5	0.5	5.0	10.0
8/22/2020	Sat	Ratings materials					0.5	3.0	3.5
8/23/2020	Sun	Ratings materials; DIP budget / credit agreement			0.5		0.5	3.0	4.0
8/24/2020	Mon	UCC due diligence; hedging; rating materials		2.0			0.5	3.0	5.5
8/25/2020	Tue	UCC due diligence; ratings materials; board call; management presentation		1.0		3.5	0.5	5.0	10.0
8/26/2020	Wed	Lender updates; ratings materials; UCC due diligence		0.5	1.0		0.5	5.0	7.0
8/27/2020	Thu	Lender updates; UCC due diligence; ratings materials			1.5	1.0	0.5	4.0	7.0
8/28/2020	Fri	Board materials; UCC due diligence; DIP budget / credit agreement	1.0	1.0		1.0	0.5	4.0	7.5
8/29/2020	Sat	Board materials						1.0	1.0
8/30/2020	Sun	Board materials						2.0	2.0
8/31/2020	Mon	UCC due diligence; rating materials; board materials; hedging			1.0		1.5	2.5	5.0
Period Total			3.5	15.5	13.0	56.5	12.5	103.5	204.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Richard Villanueva									
8/3/2020	Mon								-
8/4/2020	Tue								-
8/5/2020	Wed								
8/6/2020	Thu								-
8/7/2020	Fri								-
8/8/2020	Sat								-
8/9/2020	Sun								-
8/10/2020	Mon								-
8/11/2020	Tue								-
8/12/2020	Wed								-
8/13/2020	Thu								-
8/14/2020	Fri								-
8/15/2020	Sat								-
8/16/2020	Sun								-
8/17/2020	Mon	MY20 reserve analysis						2.0	2.0
8/18/2020	Tue								-
8/19/2020	Wed								-
8/20/2020	Thu								-
8/21/2020	Fri								-
8/22/2020	Sat								-
8/23/2020	Sun								-
8/24/2020	Mon								-
8/25/2020	Tue								-
8/26/2020	Wed								-
8/27/2020	Thu								-
8/28/2020	Fri								-
8/29/2020	Sat								-
8/30/2020	Sun							1.0	1.0
8/31/2020	Mon								-
Period Total			-	-	-	-	-	3.0	3.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ed Trevino									
8/3/2020	Mon								-
8/4/2020	Tue								-
8/5/2020	Wed								
8/6/2020	Thu								-
8/7/2020	Fri								-
8/8/2020	Sat								-
8/9/2020	Sun								-
8/10/2020	Mon								-
8/11/2020	Tue								-
8/12/2020	Wed								-
8/13/2020	Thu								-
8/14/2020	Fri								-
8/15/2020	Sat								-
8/16/2020	Sun								-
8/17/2020	Mon	MY20 reserve analysis						1.0	1.0
8/18/2020	Tue								-
8/19/2020	Wed								-
8/20/2020	Thu								-
8/21/2020	Fri								-
8/22/2020	Sat								-
8/23/2020	Sun								-
8/24/2020	Mon								-
8/25/2020	Tue								-
8/26/2020	Wed								-
8/27/2020	Thu								-
8/28/2020	Fri								-
8/29/2020	Sat								-
8/30/2020	Sun								-
8/31/2020	Mon								-
Period Total			-	-	-	-	-	1.0	1.0

Exhibit C: Houlihan Lokey Time Records - August 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Nick Self									
8/3/2020	Mon	Management presentations; non-FWE I Shelf analysis; cleansing deck; board materials				9.0		4.0	13.0
8/4/2020	Tue	First Day hearing; management presentation; buyer discussions; non-FWE I Shelf analysis; board materials	1.5			5.0		6.0	12.5
8/5/2020	Wed	First Day hearing (continued); management presentation; non-FWE I Shelf analysis	1.0			9.0	0.5	4.0	14.5
8/6/2020	Thu	Lender updates; management presentations; buyer discussions; DIP analysis			0.5	9.0	0.5	2.0	12.0
8/7/2020	Fri	Disclosure administrative work; non-FWE I Shelf analysis	3.0				0.5	2.0	5.5
8/8/2020	Sat	Non-FWE I Shelf analysis; cleansing materials						8.0	8.0
8/9/2020	Sun	Non-FWE I Shelf analysis and discussion						10.0	10.0
8/10/2020	Mon	Management presentation; buyer due diligence; buyer due diligence; non-FWE I Shelf analysis		0.5		9.0	0.5	2.0	12.0
8/11/2020	Tue	Management presentation; buyer update; board call; M&A process materials; non-FWE I Shelf analysis				5.0	0.5		5.5
8/12/2020	Wed	Buyer discussions; lender updates; lender discussion and due diligence; buyer due diligence		1.0	2.0	1.5	1.0	4.0	9.5
8/13/2020	Thu	Lender update; government materials; ratings materials		1.5	0.5		1.0	3.0	6.0
8/14/2020	Fri	Government materials; lender due diligence			3.0		1.5	4.0	8.5
8/15/2020	Sat	Government presentation; rating materials						7.0	7.0
8/16/2020	Sun	Government presentation						6.0	6.0
8/17/2020	Mon	Buyer due diligence; government materials; DIP budget / credit agreement				0.5	0.5	8.0	9.0
8/18/2020	Tue	Buyer due diligence; government materials; rating materials				0.5	1.0	13.0	14.5
8/19/2020	Wed	Government materials; lender updates		1.0	1.5		0.5	10.0	13.0
8/20/2020	Thu	Lender updates; buyer discussions; management presentation; rating materials; DIP budget / credit agreement			0.5	6.0	0.5	2.0	9.0
8/21/2020	Fri	Creditor due diligence; buyer due diligence; ratings materials		0.5	1.0	4.0	1.0	3.0	9.5
8/22/2020	Sat	Ratings materials						4.0	4.0
8/23/2020	Sun	Ratings materials; buyer due diligence				3.0		3.0	6.0
8/24/2020	Mon	UCC due diligence; hedging materials				8.0	0.5	1.0	9.5
8/25/2020	Tue	Buyer due diligence; UCC diligence; buyer discussions; rating materials			0.5	8.0	0.5		9.0
8/26/2020	Wed	Buyer discussions; buyer due diligence; lender updates; ratings presentation		0.5	1.0	1.0	0.5	3.0	6.0
8/27/2020	Thu	Lender updates; UCC due diligence; ratings presentation; buyer due diligence			3.0	1.0	0.5	3.0	7.5
8/28/2020	Fri	M&A process discussion; bid summary template; hedging materials	1.0			1.0	0.5	3.0	5.5
8/29/2020	Sat	Board materials						3.0	3.0
8/30/2020	Sun	Board materials; M&A process materials						10.0	10.0
8/31/2020	Mon	UCC due diligence; rating materials; board materials		2.0			0.5	6.0	8.5
Period Total			6.5	7.0	13.5	80.5	12.5	134.0	254.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
John Kinsella									
8/3/2020	Mon								-
8/4/2020	Tue								-
8/5/2020	Wed								-
8/6/2020	Thu								-
8/7/2020	Fri								-
8/8/2020	Sat								-
8/9/2020	Sun								-
8/10/2020	Mon								-
8/11/2020	Tue								-
8/12/2020	Wed								-
8/13/2020	Thu								-
8/14/2020	Fri								-
8/15/2020	Sat								-
8/16/2020	Sun								-
8/17/2020	Mon	Government deck; rating materials; review UCC due diligence	1.5	1.0				4.0	6.5
8/18/2020	Tue	Government deck; rating materials; HL retention application	1.5					6.0	7.5
8/19/2020	Wed	Government deck; rating materials; HL retention application; management presentation	1.0	1.0			6.0	10.0	18.0
8/20/2020	Thu	Management presentation; ratings materials; lender updates		1.0	1.5		4.0	8.0	14.5
8/21/2020	Fri	Ratings materials; UCC due diligence; HL retention documents	2.0		2.0			6.0	10.0
8/22/2020	Sat	Ratings materials; Debtor fee comps	1.0					8.0	9.0
8/23/2020	Sun	Ratings materials; DIP budget / credit agreement						6.0	6.0
8/24/2020	Mon	Debtor fee comps, UCC due diligence	1.0		2.0			7.0	10.0
8/25/2020	Tue	HL retention documents; UCC due diligence; ratings materials; Debtor fee comps	4.0	1.0	4.0			8.0	17.0
8/26/2020	Wed	Lender updates; UCC due diligence; ratings materials; HL retention documents	3.0	1.5	1.0			6.0	11.5
8/27/2020	Thu	Ratings materials; HL retention documents; lender updates	3.0	1.0	0.5			4.0	8.5
8/28/2020	Fri	Ratings materials; hedging materials; Debtor fee comps	1.0					6.0	7.0
8/29/2020	Sat	Hedging materials						3.0	3.0
8/30/2020	Sun	Hedging materials						5.0	5.0
8/31/2020	Mon	Hedging materials; bid summary template; Debtor fee comps; UCC due diligence	1.0		1.0			10.0	12.0
Period Total			20.0	6.5	12.0	10.0	-	97.0	145.5
Grand Total			55.0	157.5	122.5	333.0	56.5	446.5	1,171.0

Exhibit C: Houlihan Lokey Time Records - Summary

Houlihan Lokey Professionals and Hours (September 1, 2020 - September 30, 2020)								
Employee	Position	Category						Total Hours
		1	2	3	4	5	6	
J.P. Hanson	Managing Director	2.5	34.0	27.5	23.5	-	11.5	99.0
Dan Crowley	Director	11.0	19.5	24.0	21.5	2.5	30.0	108.5
Michael Haney	Director	12.0	21.5	28.5	23.5	16.5	41.5	143.5
Jerry Eumont	Director	-	-	-	-	-	2.5	2.5
Manuel Amaro	Director	-	-	-	-	-	2.5	2.5
Ahmed Moussa	Associate	1.0	12.0	20.0	11.5	14.0	47.5	106.0
Richard Villanueva	Engineering Associate	-	-	-	-	-	4.5	4.5
Ed Trevino	Engineering Associate	-	-	-	-	-	4.5	4.5
Nick Self	Financial Analyst	12.0	23.5	24.0	43.0	-	139.0	241.5
John Kinsella	Financial Analyst	25.0	17.5	21.5	38.5	1.0	82.5	186.0
Total		63.5	128.0	145.5	161.5	34.0	366.0	898.5

Category Legend

- | | |
|----------|---|
| 1 | General Case Administration |
| 2 | Communication with Debtors and Debtor Advisors |
| 3 | Communication with Creditors, UCC, Advisors, and Regulators |
| 4 | M&A Process Management |
| 5 | Other Communication |
| 6 | Analysis, Presentations and Due Diligence |

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
J.P. Hanson									
9/1/2020	Tue	UCC advisor coordination; discussion bid summary; coordination on strategy		1.5	1.0	0.5			3.0
9/2/2020	Wed	UCC advisor discussion; lender update; discussion bid summary; buyer discussions; strategy discussion		1.0	1.0	0.5			2.5
9/3/2020	Thu	Bid review; buyer discussions; lender update; internal bid discussions; hedging; bid summary; lender discussions			3.0	4.0			7.0
9/4/2020	Fri	Bid summary; buyer discussions; UCC advisor discussion; discussion w/ mgmt and advisors re bids; lender discussions		1.5		3.0			4.5
9/5/2020	Sat	Discussion of bids w/ mgmt and advisors; buyer discussions		1.0		2.0			3.0
9/6/2020	Sun	Bid summary; UCC due diligence; review transaction comps		0.5	0.5	0.5			1.5
9/7/2020	Mon	Review board slides; review bid summary; buyer discussions; lender discussions		1.0	2.0	1.5		0.5	5.0
9/8/2020	Tue	Bid summary; bid discussion; non-FWE I Shelf analysis; board call; UCC advisor discussions; discussion w/ lenders		2.0	0.5	0.5		1.0	4.0
9/9/2020	Wed	Bid discussion with UCC; UCC due diligence; lender update		0.5	1.0			0.5	2.0
9/10/2020	Thu	Government materials; M&A coordination		2.0	1.0	1.0		1.0	5.0
9/11/2020	Fri	Lender discussions; review bid summary; UCC due diligence; discussion w/ mgmt re bids; cleansing discussion		1.5	2.5	2.0			6.0
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Second Day hearing; UCC due diligence; buyer discussions; rating materials; lender process discussion	1.0	1.0	2.0	2.0			6.0
9/15/2020	Tue	Board call; lender due diligence; strategy discussion		2.0	1.0				3.0
9/16/2020	Wed	Lender process discussion; lender update; UCC advisor process discussions		1.5	2.5			1.0	5.0
9/17/2020	Thu	Exit costs/exit capital structure; NewCo analysis discussion; UCC due diligence; lender updates		1.5	1.0			2.0	4.5
9/18/2020	Fri	Recapitalization strategy; lender updates; M&A process; exit costs; buyer discussions		2.0	1.5	1.5		0.5	5.5
9/19/2020	Sat	Strategy discussion w/ management		0.5					0.5
9/20/2020	Sun	Strategy discussion w/ management		1.0					1.0
9/21/2020	Mon	Lender updates; UCC due diligence; buyer discussions		1.0	1.5	1.0			3.5
9/22/2020	Tue	HL retention documents; UCC due diligence; exit costs/exit capital structure strategy discussion	1.0	2.5					3.5
9/23/2020	Wed	HL retention documents; lender updates; lender discussion; exit costs/exit capital structure strategy discussion	0.5	1.5	1.5	1.0			4.5
9/24/2020	Thu	UCC due diligence; lender updates; buyer discussions		1.5	2.0	1.0			4.5
9/25/2020	Fri	Discussion NewCo materials		2.0				1.0	3.0
9/26/2020	Sat								-
9/27/2020	Sun								-
9/28/2020	Mon	UCC due diligence; discussion NewCo materials; exit costs/exit capital structure discussion		1.5	1.0	0.5		1.0	4.0
9/29/2020	Tue	Board call; NewCo materials discussion; buyer discussions		1.5		1.0		2.0	4.5
9/30/2020	Wed	NewCo materials discussion; lender due diligence; UCC advisor discussion re vendor program		0.5	1.0			1.0	2.5
Period Total			2.5	34.0	27.5	23.5	-	11.5	99.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Dan Crowley									
9/1/2020	Tue	UCC due diligence requests; review bid summary	0.5	1.0		0.5	0.5		2.5
9/2/2020	Wed	UCC advisor discussion; lender update; UCC advisor due diligence; bid summary template; buyer discussions	1.0	0.5	2.0				3.5
9/3/2020	Thu	Review of bids; buyer discussions; lender update; bid discussion; hedging; bid summary			0.5	4.0			4.5
9/4/2020	Fri	Buyer discussions; UCC advisor discussion; bid summary		0.5	0.5	5.0		2.0	8.0
9/5/2020	Sat	Bid summary			0.5	4.0		1.0	5.5
9/6/2020	Sun	Bid summary; UCC due diligence; review transaction comps; non-FWE I Shelf materials		0.5	1.5			2.0	4.0
9/7/2020	Mon	Board slides; bid summary; cleansing; non-FWE I Shelf materials; buyer discussions		1.0	1.0	2.5		2.0	6.5
9/8/2020	Tue	UCC advisor discussion; bid summary; bid discussion; board call; lender update	1.0	2.5	0.8		0.5	0.5	5.3
9/9/2020	Wed	Bid discussion with UCC; UCC due diligence; lender update	0.5	1.5	1.8			0.5	4.3
9/10/2020	Thu	Government materials; M&A coordination	0.5	1.0	1.0	1.0		1.0	4.5
9/11/2020	Fri	Lender discussions; bid summary; UCC due diligence; lender update; cleansing	0.5	0.5	2.5				3.5
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Second Day hearing; UCC due diligence; rating materials; buyer discussions; lender process discussion		1.0	1.0	0.5		1.0	3.5
9/15/2020	Tue	Board call; lender due diligence; process coordination w/ mgmt; HL retention documents	1.0	1.5	0.5				3.0
9/16/2020	Wed	Lender process discussion; lender update; UCC advisor process discussions		1.0	2.5		0.5	0.5	4.5
9/17/2020	Thu	Exit costs/exit capital structure; work stream coordination; NewCo analysis discussion; UCC due diligence; lender updates	1.5	1.0	1.0	0.5		0.5	4.5
9/18/2020	Fri	Lender updates; M&A process; rating materials; exit costs; mid-year reserve report; UCC advisor discussion	1.0		1.5			0.5	3.0
9/19/2020	Sat	Process coordination w/ mgmt		1.0			0.5		1.5
9/20/2020	Sun								-
9/21/2020	Mon	Lender updates; UCC diligence; buyer discussions	0.5		0.5	2.0	0.5	0.5	4.0
9/22/2020	Tue	UCC due diligence; exit costs/exit capital structure; exit capital structure coordination	1.0	2.0	0.5	0.5			4.0
9/23/2020	Wed	Ratings materials; hedging; lender updates	0.5	0.5	0.5				1.5
9/24/2020	Thu	HL retention documents; UCC due diligence; lender updates	1.0		1.5				2.5
9/25/2020	Fri	NewCo financial model; NewCo materials						3.0	3.0
9/26/2020	Sat	NewCo materials						3.5	3.5
9/27/2020	Sun	NewCo materials						7.0	7.0
9/28/2020	Mon	UCC due diligence; NewCo materials; exit costs/exit capital structure; buyer discussions; strategy discussion w/ mgmt		0.5	0.5	1.0		2.0	4.0
9/29/2020	Tue	Board call; NewCo materials		2.0				1.5	3.5
9/30/2020	Wed	NewCo materials; lender due diligence; UCC advisor discussion re vendor program	0.5		2.0			1.0	3.5
Period Total			11.0	19.5	24.0	21.5	2.5	30.0	108.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Michael Haney									
9/1/2020	Tue	HL retention documents; UCC advisor coordination; bid summary template; hedging	0.5		2.0	3.0	1.0	2.0	8.5
9/2/2020	Wed	UCC discussion; lender update; UCC due diligence; bid summary template; rating materials; buyer discussions	0.5	0.5	2.5	2.5	0.5	0.5	7.0
9/3/2020	Thu	Ratings materials; buyer discussions; lender update; bid discussion; hedging; HL retention documents; bid summary	1.0		2.5	6.0	1.0	2.0	12.5
9/4/2020	Fri	Bid summary; buyer discussions; HL retention documents; rating materials	0.5			4.0	0.5	1.0	6.0
9/5/2020	Sat	Bid summary				0.5			0.5
9/6/2020	Sun	Bid summary; UCC due diligence; review transaction comps			0.5	1.5	1.0	1.0	4.0
9/7/2020	Mon	Board slides; hedging; bid summary; cleansing; non-FWE I Shelf materials; buyer discussions		0.5	1.0	1.0		1.0	3.5
9/8/2020	Tue	Bid summary; bid discussion; non-FWE I Shelf analysis; board call	0.5	2.0	1.5	1.5	1.5	1.0	8.0
9/9/2020	Wed	Ratings materials; bid discussion with UCC advisor; UCC due diligence; lender update	0.5	1.5	2.0		1.5	3.0	8.5
9/10/2020	Thu	HL retention documents; government materials; M&A coordination	0.5	0.5	1.5	0.5	1.0	1.0	5.0
9/11/2020	Fri	Lender discussions; bid summary; UCC due diligence; ratings materials; HL retention documents	0.5	2.0	2.0	1.0	1.0		6.5
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Second Day hearing; HL retention documents; UCC due diligence; buyer discussions; rating materials; lender process discussion	1.5	0.5	1.5	0.5	0.5	1.0	5.5
9/15/2020	Tue	HL retention documents; board call; lender due diligence; rating materials	0.5	1.5			0.5	0.5	3.0
9/16/2020	Wed	Lender process discussion; lender update; UCC advisor process discussions; variance testing; rating materials		0.5	2.5		0.5	1.0	4.5
9/17/2020	Thu	Exit costs/exit capital structure; work stream coordination; NewCo analysis discussion; debtor fee comps; rating materials; UCC due diligence; lender updates		2.0	1.5		1.5	2.0	7.0
9/18/2020	Fri	Lender updates; M&A process; rating materials; exit costs; mid-year reserve report; buyer discussions		1.0	0.5	0.5	0.5	2.0	4.5
9/19/2020	Sat								-
9/20/2020	Sun	HL retention documents	0.5						0.5
9/21/2020	Mon	HL retention documents; hedging; lender updates; UCC diligence; buyer discussions; rating materials	1.5	0.5	1.0	0.5	1.5	1.0	6.0
9/22/2020	Tue	UCC due diligence; exit costs/exit capital structure		2.0	0.5		0.5	0.5	3.5
9/23/2020	Wed	Ratings materials; HL retention documents; hedging; lender updates	0.5	1.0	1.0		0.5		3.0
9/24/2020	Thu	HL retention documents; UCC due diligence; lender updates; hedging; review Relativity	1.5	0.5	1.0		0.5	0.5	4.0
9/25/2020	Fri	HL retention documents; NewCo financial model; NewCo materials	1.0	1.5				0.5	3.0
9/26/2020	Sat	NewCo materials					0.5	2.0	2.5
9/27/2020	Sun	NewCo materials		0.5				14.0	14.5
9/28/2020	Mon	HL retention documents; UCC due diligence; NewCo materials; exit costs/exit capital structure	0.5	1.0	0.5			1.0	3.0
9/29/2020	Tue	Board call; NewCo materials; buyer discussions		1.5		0.5		1.5	3.5
9/30/2020	Wed	NewCo materials; variance test; lender due diligence; UCC advisor discussion re vendor program		0.5	3.0		0.5	1.5	5.5
Period Total			12.0	21.5	28.5	23.5	16.5	41.5	143.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Jerry Eumont									
9/1/2020	Tue								-
9/2/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/3/2020	Thu	Bid summary template / implied multiples						0.5	0.5
9/4/2020	Fri								-
9/5/2020	Sat								-
9/6/2020	Sun								-
9/7/2020	Mon								-
9/8/2020	Tue								-
9/9/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/10/2020	Thu								-
9/11/2020	Fri								-
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon								-
9/15/2020	Tue								-
9/16/2020	Wed								-
9/17/2020	Thu	Bid summary template / implied multiples						1.0	1.0
9/18/2020	Fri								-
9/19/2020	Sat								-
9/20/2020	Sun								-
9/21/2020	Mon								-
9/22/2020	Tue								-
9/23/2020	Wed								-
9/24/2020	Thu								-
9/25/2020	Fri								-
9/26/2020	Sat								-
9/27/2020	Sun								-
9/28/2020	Mon								-
9/29/2020	Tue								-
9/30/2020	Wed								-
Period Total			-	-	-	-	-	2.5	2.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Manuel Amaro									
9/1/2020	Tue								-
9/2/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/3/2020	Thu	Bid summary template / implied multiples						0.5	0.5
9/4/2020	Fri								-
9/5/2020	Sat								-
9/6/2020	Sun								-
9/7/2020	Mon								-
9/8/2020	Tue								-
9/9/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/10/2020	Thu								-
9/11/2020	Fri								-
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon								-
9/15/2020	Tue								-
9/16/2020	Wed								-
9/17/2020	Thu	Bid summary template / implied multiples						1.0	1.0
9/18/2020	Fri								-
9/19/2020	Sat								-
9/20/2020	Sun								-
9/21/2020	Mon								-
9/22/2020	Tue								-
9/23/2020	Wed								-
9/24/2020	Thu								-
9/25/2020	Fri								-
9/26/2020	Sat								-
9/27/2020	Sun								-
9/28/2020	Mon								-
9/29/2020	Tue								-
9/30/2020	Wed								-
Period Total			-	-	-	-	-	2.5	2.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ahmed Moussa									
9/1/2020	Tue	UCC due diligence			1.0			4.0	5.0
9/2/2020	Wed	UCC due diligence; M&A bid summary analysis / coordination; lender update; advisors call	1.0	1.0	1.0	1.0		1.0	5.0
9/3/2020	Thu	UCC due diligence; lender update; rating materials; review bids			1.0	2.0		1.0	4.0
9/4/2020	Fri	Bid summary analysis; UCC due diligence				1.5		2.0	3.5
9/5/2020	Sat	Bid summary analysis				1.0		1.0	2.0
9/6/2020	Sun								-
9/7/2020	Mon	Bid summary analysis						0.5	0.5
9/8/2020	Tue	Bid summary discussion; non-FWE I Shelf analysis; board call; transaction and trading multiples		4.0			0.5	1.0	5.5
9/9/2020	Wed	Rating materials; bid summary discussion w/ UCC advisor; UCC due diligence (13 week)		2.0	3.5			1.0	6.5
9/10/2020	Thu	UCC due diligence call; bid summary review				1.0	1.0	1.0	3.0
9/11/2020	Fri	Lender update; discussion of M&A process w/ lenders advisors			2.5	1.0			3.5
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Model review			1.0			1.0	2.0
9/15/2020	Tue	Board call; coordination w/ advisors; transaction comps analysis			0.5		2.0	0.5	3.0
9/16/2020	Wed	Model discussion w/ FLTL advisors; lender updates; rating materials			1.0	2.0	0.5	1.0	4.5
9/17/2020	Thu	Lender update call; mid-year 2020 reserves analysis; UCC due diligence			1.0	1.0		4.0	6.0
9/18/2020	Fri	UCC due diligence; mid-year 2020 reserves analysis			1.0			3.0	4.0
9/19/2020	Sat								-
9/20/2020	Sun								-
9/21/2020	Mon	GoM precedent transaction multiples; UCC due diligence					0.5	3.0	3.5
9/22/2020	Tue	UCC due diligence; model coordination; GoM precedent transactions			1.0		1.0	4.0	6.0
9/23/2020	Wed	Lender update; GoM precedent transactions analysis; UCC due diligence			1.0	1.0		4.0	6.0
9/24/2020	Thu	Lender update, UCC advisor update call, GoM precedent transactions analysis			1.5			0.5	2.0
9/25/2020	Fri	UCC due diligence			1.0		1.0		2.0
9/26/2020	Sat	Coordination board materials; NewCo materials; other presentation materials preparation					1.5	3.0	4.5
9/27/2020	Sun	NewCo materials					2.0	3.0	5.0
9/28/2020	Mon	NewCo materials					2.0	5.0	7.0
9/29/2020	Tue	NewCo materials; board call		3.0			2.0	3.0	8.0
9/30/2020	Wed	NewCo materials; lender due diligence; UCC advisor discussion re vendor program		2.0	2.0				4.0
Period Total			1.0	12.0	20.0	11.5	14.0	47.5	106.0

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Richard Villanueva									
9/1/2020	Tue								-
9/2/2020	Wed	Bid summary template / implied multiples						1.0	1.0
9/3/2020	Thu	Bid summary template / implied multiples						1.0	1.0
9/4/2020	Fri								-
9/5/2020	Sat								-
9/6/2020	Sun								-
9/7/2020	Mon								-
9/8/2020	Tue								-
9/9/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/10/2020	Thu								-
9/11/2020	Fri								-
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon								-
9/15/2020	Tue								-
9/16/2020	Wed								-
9/17/2020	Thu	Bid summary template / implied multiples						2.0	2.0
9/18/2020	Fri								-
9/19/2020	Sat								-
9/20/2020	Sun								-
9/21/2020	Mon								-
9/22/2020	Tue								-
9/23/2020	Wed								-
9/24/2020	Thu								-
9/25/2020	Fri								-
9/26/2020	Sat								-
9/27/2020	Sun								-
9/28/2020	Mon								-
9/29/2020	Tue								-
9/30/2020	Wed								-
Period Total			-	-	-	-	-	4.5	4.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ed Trevino									
9/1/2020	Tue								-
9/2/2020	Wed	Bid summary template / implied multiples						1.0	1.0
9/3/2020	Thu	Bid summary template / implied multiples						1.0	1.0
9/4/2020	Fri								-
9/5/2020	Sat								-
9/6/2020	Sun								-
9/7/2020	Mon								-
9/8/2020	Tue								-
9/9/2020	Wed	Bid summary template / implied multiples						0.5	0.5
9/10/2020	Thu								-
9/11/2020	Fri								-
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon								-
9/15/2020	Tue								-
9/16/2020	Wed								-
9/17/2020	Thu	Bid summary template / implied multiples						2.0	2.0
9/18/2020	Fri								-
9/19/2020	Sat								-
9/20/2020	Sun								-
9/21/2020	Mon								-
9/22/2020	Tue								-
9/23/2020	Wed								-
9/24/2020	Thu								-
9/25/2020	Fri								-
9/26/2020	Sat								-
9/27/2020	Sun								-
9/28/2020	Mon								-
9/29/2020	Tue								-
9/30/2020	Wed								-
Period Total			-	-	-	-	-	4.5	4.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Nick Self									
9/1/2020	Tue	UCC advisor coordination; bid summary template; hedging			1.0	3.0		8.0	12.0
9/2/2020	Wed	UCC advisor discussion; lender update; UCC advisor due diligence; bid summary template; rating materials		1.0	2.0			6.0	9.0
9/3/2020	Thu	Lender update; bid summary		1.5	1.0	6.0		2.0	10.5
9/4/2020	Fri	Bid summary; rating materials		1.5		8.0		4.0	13.5
9/5/2020	Sat	Bid summary; rating materials				8.0		4.0	12.0
9/6/2020	Sun	Bid summary; rating materials				3.0		2.0	5.0
9/7/2020	Mon	Board slides; bid summary; non-FWE I Shelf materials				5.0		5.0	10.0
9/8/2020	Tue	Board slides; bid summary; non-FWE I Shelf materials				8.0		8.0	16.0
9/9/2020	Wed	Bid discussion with UCC advisor; UCC due diligence; lender update; bid summary		1.0	1.5			7.0	9.5
9/10/2020	Thu	Government materials; M&A coordination						2.0	2.0
9/11/2020	Fri	Lender discussions; bid summary; UCC due diligence; ratings materials	1.0					3.0	4.0
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Second Day hearing; UCC due diligence; rating materials; lender process discussion; debtor fee study	2.5	1.0	1.5			4.0	9.0
9/15/2020	Tue	Debtor fee study; board call; lender due diligence; rating materials	1.5	1.0	1.0			4.0	7.5
9/16/2020	Wed	Lender process discussion; lender update; UCC advisor process discussions; variance testing; rating materials		2.0	1.0	2.0		2.0	7.0
9/17/2020	Thu	Exit costs/exit capital structure; NewCo analysis discussion; debtor fee comps; rating materials; UCC due diligence; lender updates	1.0	1.5	2.0			6.0	10.5
9/18/2020	Fri	Lender updates; M&A process; rating materials; exit costs/exit capital structure; mid-year reserve report; buyer discussions; debtor fee study	1.0	1.0	1.0			8.0	11.0
9/19/2020	Sat	Debtor fee study	5.0						5.0
9/20/2020	Sun	UCC due diligence			1.0				1.0
9/21/2020	Mon	Hedging; lender updates; UCC due diligence; buyer discussions; rating materials		2.0	2.0			4.0	8.0
9/22/2020	Tue	UCC due diligence; exit costs/exit capital structure		1.0	2.0			3.0	6.0
9/23/2020	Wed	Ratings materials; hedging; lender updates		1.0	1.0			4.0	6.0
9/24/2020	Thu	UCC due diligence; lender updates; hedging; review Relativity		1.5	1.0			3.0	5.5
9/25/2020	Fri	NewCo financial model; NewCo materials		2.0				5.0	7.0
9/26/2020	Sat	NewCo financial model; NewCo materials						10.0	10.0
9/27/2020	Sun	NewCo materials		0.5				12.0	12.5
9/28/2020	Mon	UCC due diligence; NewCo materials; exit costs/exit capital structure		1.0	2.0			8.0	11.0
9/29/2020	Tue	Board call; NewCo materials; buyer discussions		1.0	1.0			9.0	11.0
9/30/2020	Wed	NewCo materials; variance test; lender due diligence; UCC advisor discussion re vendor program		2.0	2.0			6.0	10.0
Period Total			12.0	23.5	24.0	43.0	-	139.0	241.5

Exhibit C: Houlihan Lokey Time Records - September 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
John Kinsella									
9/1/2020	Tue	UCC coordination; bid summary template; hedging	0.5		1.0	3.0		3.5	8.0
9/2/2020	Wed	UCC advisor discussion; lender update; UCC due diligence; bid summary template	0.5	1.0	2.5	7.0		3.0	14.0
9/3/2020	Thu	Lender update; bid summary				6.0	1.0	4.0	11.0
9/4/2020	Fri	Bid summary	4.0			4.0		-	8.0
9/5/2020	Sat	Bid summary; rating materials				6.0		4.0	10.0
9/6/2020	Sun	Bid summary; rating materials				3.0		5.0	8.0
9/7/2020	Mon	Board slides; bid summary; non-FWE I Shelf materials				3.0		1.0	4.0
9/8/2020	Tue	Board slides; bid summary; non-FWE I Shelf materials	4.0			4.0		4.0	12.0
9/9/2020	Wed	Bid discussion with UCC advisor; UCC due diligence; lender update; bid summary; trading comps; transaction comps	1.0	1.0	2.5	2.5		2.0	9.0
9/10/2020	Thu	Government materials; M&A coordination		1.0	1.0			3.0	5.0
9/11/2020	Fri	Lender discussions; bid summary; UCC due diligence; ratings materials	1.0					3.0	4.0
9/12/2020	Sat								-
9/13/2020	Sun								-
9/14/2020	Mon	Second Day hearing; UCC due diligence; lender process discussion; debtor fee study	3.0	1.0	2.0			2.0	8.0
9/15/2020	Tue	Debtor fee study; board call; lender due diligence; rating materials		2.0	1.0			5.0	8.0
9/16/2020	Wed	Lender process discussion; lender update; UCC process discussions; debtor fee study	1.5	1.0	2.5			0.5	5.5
9/17/2020	Thu	Exit costs/exit capital structure; NewCo analysis discussion; debtor fee comps; lender updates	3.0	2.0	1.0			1.0	7.0
9/18/2020	Fri	Lender updates; exit costs/exit capital structure; debtor fee study	3.5	1.0				4.5	9.0
9/19/2020	Sat	Debtor fee study						4.0	4.0
9/20/2020	Sun	UCC due diligence			1.0				1.0
9/21/2020	Mon	Hedging; lender updates; UCC due diligence; rating materials		2.0	1.0			2.0	5.0
9/22/2020	Tue	UCC due diligence; exit costs/exit capital structure		2.0	1.0			2.5	5.5
9/23/2020	Wed	Ratings materials; hedging; lender updates	0.5	0.5	2.0				3.0
9/24/2020	Thu	UCC due diligence; lender updates; hedging; precedent transactions	0.5		0.5			2.0	3.0
9/25/2020	Fri	NewCo financial model; NewCo materials; precedent transactions	0.5					4.5	5.0
9/26/2020	Sat	NewCo financial model; NewCo materials						5.0	5.0
9/27/2020	Sun	NewCo materials						4.0	4.0
9/28/2020	Mon	UCC due diligence; NewCo materials; exit costs/exit capital structure	0.5	0.5				9.0	10.0
9/29/2020	Tue	Board call; NewCo materials; buyer discussions	0.5	2.0				3.5	6.0
9/30/2020	Wed	NewCo materials; lender due diligence; UCC advisor discussion re vendor program	0.5	0.5	2.5			0.5	4.0
Period Total			25.0	17.5	21.5	38.5	1.0	82.5	186.0
Grand Total			63.5	128.0	145.5	161.5	34.0	366.0	898.5

Exhibit C: Houlihan Lokey Time Records - Summary

Houlihan Lokey Professionals and Hours
(October 1, 2020 - October 31, 2020)

Employee	Position	Category						Total Hours
		1	2	3	4	5	6	
J.P. Hanson	Managing Director	6.0	45.0	23.0	-	1.5	26.0	101.5
Dan Crowley	Director	10.5	33.0	24.0	7.0	3.0	46.0	123.5
Michael Haney	Director	5.0	27.5	24.0	10.5	16.0	40.0	123.0
Jerry Eumont	Director	-	-	-	-	-	8.0	8.0
Manuel Amaro	Director	-	-	-	-	-	8.0	8.0
Ahmed Moussa	Associate	2.0	19.0	20.0	1.0	17.5	90.5	150.0
Richard Villanueva	Engineering Associate	-	-	-	-	-	11.0	11.0
Ed Trevino	Engineering Associate	-	-	-	-	-	11.0	11.0
Nick Self	Financial Analyst	11.0	24.5	23.5	1.0	-	148.5	208.5
John Kinsella	Financial Analyst	6.5	21.0	24.5	-	-	128.0	180.0
Total		41.0	170.0	139.0	19.5	38.0	517.0	924.5

Category Legend

- | | |
|----------|---|
| 1 | General Case Administration |
| 2 | Communication with Debtors and Debtor Advisors |
| 3 | Communication with Creditors, UCC, Advisors, and Regulators |
| 4 | M&A Process Management |
| 5 | Other Communication |
| 6 | Analysis, Presentations and Due Diligence |

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
J.P. Hanson									
10/1/2020	Thu	Lender discussions; HL retention documents	1.0	0.5	1.5				3.0
10/2/2020	Fri	HL retention documents; discussion of Genovesa scenarios	1.0	2.0				1.0	4.0
10/3/2020	Sat								
10/4/2020	Sun	HL retention documents	1.0						1.0
10/5/2020	Mon	HL retention documents; review mid-year reserve report; NewCo analysis discussion; board slides	1.0	2.0				1.5	4.5
10/6/2020	Tue	Board call; Genovesa scenario analysis; NewCo drilling plan; discussion of reserve report w/ lenders		2.0	1.0			1.5	4.5
10/7/2020	Wed	Lender update; strategy call re BP		1.5	1.0			1.0	3.5
10/8/2020	Thu	Lender due diligence; Genovesa scenario analysis		1.5	1.0			0.5	3.0
10/9/2020	Fri	Coordination M&A process; lender discussions	0.5	1.5	1.0			1.0	4.0
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon	Cleansing materials; UCC advisor discussion; strategy discussion w/ mgmt		1.5	1.0			1.5	4.0
10/13/2020	Tue	Discussion w/ predecessor; discussion w/ potential financing providers; discussion predecessor materials; strategy discussion re predecessors		3.0	1.0		1.0	1.5	6.5
10/14/2020	Wed	Discussion predecessor materials; lender updates; discussion of liquidation analysis		1.5	0.5			1.5	3.5
10/15/2020	Thu	Process coordination; claims review; lender due diligence; predecessor materials		2.0	1.0			1.0	4.0
10/16/2020	Fri	Predecessor analysis; strategy discussion re predecessors		2.0	0.5			1.0	3.5
10/17/2020	Sat								-
10/18/2020	Sun	Predecessor materials; discussion of plan		2.0			0.5	1.0	3.5
10/19/2020	Mon	Lender update; discuss emergence liquidity analysis w/ lenders; discussion of plan w/ lenders; predecessor materials		3.0	1.5			1.0	5.5
10/20/2020	Tue	Board call; coordination re emergence liquidity; review draft plan		2.5	1.0			1.0	4.5
10/21/2020	Wed	Discussion re NewCo analysis; discussion of plan; lender update		1.5	1.0			1.0	3.5
10/22/2020	Thu	UCC advisor discussion; lender update; NewCo analysis; emergence liquidity analysis	0.5	1.5	1.5			2.0	5.5
10/23/2020	Fri	Emergence liquidity scenarios; review drilling schedule; discussion of plan	0.5	2.5	1.0			1.0	5.0
10/24/2020	Sat								-
10/25/2020	Sun	Emergence liquidity scenarios discussion		1.0				1.0	2.0
10/26/2020	Mon	Predecessor material discussions; discussion re liquidation analysis; lender discussions; UCC advisor discussions; exit costs / capital structure analysis	0.5	3.0	1.0				4.5
10/27/2020	Tue	Board call; process discussion ; predecessor analysis; exit costs / capital structure analysis		2.5	2.0			2.0	6.5
10/28/2020	Wed	Emergence liquidity scenarios; lender update; lender discussions; review lien analysis		1.5	2.5			1.0	5.0
10/29/2020	Thu	Lender update; process discussion w/ mgmt		2.0	1.0			1.0	4.0
10/30/2020	Fri	Lender discussions; process discussion w/ mgmt; internal reserves review		1.0	1.0			1.0	3.0
10/31/2020	Sat								-
Period Total			6.0	45.0	23.0	-	1.5	26.0	101.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Dan Crowley									
10/1/2020	Thu	UCC due diligence; lender discussions; HL retention documents	0.5	1.0	2.5	0.5			4.5
10/2/2020	Fri	Reserve report review; Genovesa scenario analysis; HL retention documents	1.5					1.0	2.5
10/3/2020	Sat								
10/4/2020	Sun	HL retention documents		1.0					1.0
10/5/2020	Mon	Lender due diligence; mid-year reserve report; hedging; UCC due diligence; NewCo analysis discussion; board slides; HL retention documents	0.5	1.5	1.0			1.0	4.0
10/6/2020	Tue	Board call; Genovesa scenario analysis; NewCo drilling plan; discussion of reserve report w/ lenders	0.5	1.5	0.5			1.0	3.5
10/7/2020	Wed	UCC due diligence; lender update; strategy call re BP		2.0	1.0			1.5	4.5
10/8/2020	Thu	UCC due diligence; lender due diligence; Genovesa scenario analysis		1.0	1.5		0.5	1.5	4.5
10/9/2020	Fri	UCC due diligence; discussion of models; coordination M&A process	0.5	1.0	1.0	1.0			3.5
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon	Cleansing materials; UCC due discussion; strategy discussion w/ mgmt; review debtor fee comps	1.5	1.0			0.5	1.0	4.0
10/13/2020	Tue	Discussion w/ predecessor; discussion w/ potential financing providers; UCC due diligence; predecessor materials; debtor fee study	0.5	2.5	1.5	0.5		2.0	7.0
10/14/2020	Wed	Predecessor materials; UCC due diligence; lender updates; debtor fee study; lender due diligence; discussion of liquidation analysis		2.0	1.0			4.5	7.5
10/15/2020	Thu	Process coordination; claims review; lender due diligence; predecessor materials	0.5	0.5	0.5	0.5		2.5	4.5
10/16/2020	Fri	Predecessor analysis; sale discussions; strategy discussion re predecessors		2.5		2.0	0.5	0.5	5.5
10/17/2020	Sat								-
10/18/2020	Sun	Predecessor materials; discussion of plan		1.0			0.5	5.0	6.5
10/19/2020	Mon	UCC due diligence; lender update; UCC advisor discussion; discuss emergence liquidity analysis w/ lenders; discussion of plan w/ lenders; predecessor materials		4.0	2.0			2.0	8.0
10/20/2020	Tue	Board call; UCC due diligence; buyer discussions; coordination re emergence liquidity; review draft plan	0.5	0.5	0.5	2.0	0.5	0.5	4.5
10/21/2020	Wed	Discussion re NewCo analysis; discussion of plan; UCC due diligence; lender update; warrant analysis	1.0	3.0	1.5			5.0	10.5
10/22/2020	Thu	Lender due diligence; UCC advisor discussion; lender update; NewCo analysis; discussion of reserve report; emergence liquidity analysis		0.5	1.0		0.5	3.0	5.0
10/23/2020	Fri	Emergence liquidity scenarios; review drilling schedule; discussion of plan		2.0	0.5			1.5	4.0
10/24/2020	Sat								-
10/25/2020	Sun	Emergence liquidity scenarios; NewCo analysis	0.5		1.0			1.5	3.0
10/26/2020	Mon	NewCo analysis; predecessor material; discussion re liquidation analysis; lender discussions; UCC advisor discussions; exit costs / capital structure analysis	0.5	1.0	1.0	0.5		4.0	7.0
10/27/2020	Tue	Predecessor analysis; exit costs / capital structure analysis; board call; NewCo analysis; process discussion		1.5	1.5			3.0	6.0
10/28/2020	Wed	Emergence liquidity scenarios; lender update; review lien analysis	0.5	1.0	3.5			3.0	8.0
10/29/2020	Thu	Lender update; NewCo analysis; process discussion w/ mgmt	0.5	0.5	0.5				1.5
10/30/2020	Fri	NewCo analysis; lender discussions; process discussion w/ mgmt; internal reserves review	1.0	0.5	0.5			1.0	3.0
10/31/2020	Sat								-
Period Total			10.5	33.0	24.0	7.0	3.0	46.0	123.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Michael Haney									
10/1/2020	Thu	HL retention documents; UCC due diligence; lender update	1.0	0.5	1.0		0.5		3.0
10/2/2020	Fri	HL retention documents; reserve report review; Genovesa scenario analysis	0.5	1.0	0.5		0.5		2.5
10/3/2020	Sat								
10/4/2020	Sun	HL retention application; review mid-year reserve report database	0.5	0.5					1.0
10/5/2020	Mon	HL retention documents; lender due diligence; mid-year reserve report; hedging; UCC due diligence; NewCo analysis discussion; board slides	0.5	1.0	1.0		1.5	1.0	5.0
10/6/2020	Tue	Board call; Genovesa scenario analysis; NewCo drilling plan; discussion of reserve report w/ lenders		1.5	1.5		0.5	0.5	4.0
10/7/2020	Wed	UCC due diligence; lender update		0.5	1.5		0.5	1.0	3.5
10/8/2020	Thu	UCC due diligence; lender due diligence; Genovesa scenario analysis		1.0	2.5		0.5	1.5	5.5
10/9/2020	Fri	UCC due diligence; discussion of models		1.5	1.0		1.5	1.5	5.5
10/10/2020	Sat	Coordination re models			0.5				0.5
10/11/2020	Sun								-
10/12/2020	Mon	Cleansing materials; UCC advisor discussion; EBITDA analysis		0.5	0.5		0.5	2.0	3.5
10/13/2020	Tue	Board call; UCC due diligence; cleansing materials; coordination re debt claims; discussion w/ potential financing providers; predecessor materials; debtor fee study	0.5	2.0			1.5	3.0	7.0
10/14/2020	Wed	Debtor fee comps; predecessor materials; variance test; lender due diligence; lender update; discussion of liquidation analysis	0.5	2.5	0.5		1.5	1.5	6.5
10/15/2020	Thu	Process coordination; hedging; buyer discussions; claims review; lender due diligence; predecessor materials		1.0	1.0	1.0		1.5	4.5
10/16/2020	Fri	Predecessor analysis; sale discussions; buyer discussions		2.0		2.5		0.5	5.0
10/17/2020	Sat					-			-
10/18/2020	Sun	Sale discussions; predecessor materials; discussion of plan		1.0		0.5		1.5	3.0
10/19/2020	Mon	UCC due diligence; coordination re MIP; lender update; UCC discussion; discuss emergence liquidity analysis w/ lenders; sale discussions; predecessor analysis; warrant analysis; equity tip study		2.5	2.0	1.5		5.0	11.0
10/20/2020	Tue	Board call; UCC due diligence; buyer discussions; sale discussions; coordination re emergence liquidity; review draft plan		1.0	2.0	1.0	1.0	1.5	6.5
10/21/2020	Wed	Discussion of plan; UCC due diligence; lender update; warrant analysis		2.5	1.0		0.5	4.0	8.0
10/22/2020	Thu	Lender due diligence; UCC advisor discussion; lender update; NewCo analysis		0.5	1.0	0.5	1.0	0.5	3.5
10/23/2020	Fri	HL retention documents; emergence liquidity scenarios; review drilling schedule	1.0	2.0				3.0	6.0
10/24/2020	Sat	Emergence liquidity scenarios						0.5	0.5
10/25/2020	Sun	HL retention documents; NewCo analysis	0.5		0.5			0.5	1.5
10/26/2020	Mon	Liquidation analysis; lender discussions; UCC advisor discussions; emergence liquidity scenarios; exit costs / capital structure analysis			2.0		2.0	2.0	6.0
10/27/2020	Tue	Predecessor analysis; exit costs / capital structure analysis; board call; NewCo analysis		1.5	1.0		0.5	2.5	5.5
10/28/2020	Wed	Emergence liquidity scenarios; variance testing; lender update; review lien analysis		1.0	1.5		1.0	2.0	5.5
10/29/2020	Thu	Lender update; NewCo analysis; sale discussions			1.0	3.5		1.0	5.5
10/30/2020	Fri	NewCo analysis; lender discussions			0.5		1.0	2.0	3.5
10/31/2020	Sat								-
Period Total			5.0	27.5	24.0	10.5	16.0	40.0	123.0

Exhibit C: Houlihan Lokey Time Records - October 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Jerry Eumont									
10/1/2020	Thu								-
10/2/2020	Fri								-
10/3/2020	Sat								-
10/4/2020	Sun								-
10/5/2020	Mon								-
10/6/2020	Tue								-
10/7/2020	Wed								-
10/8/2020	Thu								-
10/9/2020	Fri								-
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon								-
10/13/2020	Tue								-
10/14/2020	Wed								-
10/15/2020	Thu								-
10/16/2020	Fri								-
10/17/2020	Sat								-
10/18/2020	Sun								-
10/19/2020	Mon								-
10/20/2020	Tue								-
10/21/2020	Wed								-
10/22/2020	Thu								-
10/23/2020	Fri								-
10/24/2020	Sat								-
10/25/2020	Sun								-
10/26/2020	Mon	Reserve due diligence						2.0	2.0
10/27/2020	Tue	Reserve due diligence						3.0	3.0
10/28/2020	Wed								-
10/29/2020	Thu								-
10/30/2020	Fri	Reserve due diligence						3.0	3.0
10/31/2020	Sat								-
Period Total			-	-	-	-	-	8.0	8.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Manuel Amaro									
10/1/2020	Thu								-
10/2/2020	Fri								-
10/3/2020	Sat								-
10/4/2020	Sun								-
10/5/2020	Mon								-
10/6/2020	Tue								-
10/7/2020	Wed								-
10/8/2020	Thu								-
10/9/2020	Fri								-
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon								-
10/13/2020	Tue								-
10/14/2020	Wed								-
10/15/2020	Thu								-
10/16/2020	Fri								-
10/17/2020	Sat								-
10/18/2020	Sun								-
10/19/2020	Mon								-
10/20/2020	Tue								-
10/21/2020	Wed								-
10/22/2020	Thu								-
10/23/2020	Fri								-
10/24/2020	Sat								-
10/25/2020	Sun								-
10/26/2020	Mon	Reserve due diligence						2.0	2.0
10/27/2020	Tue	Reserve due diligence						3.0	3.0
10/28/2020	Wed								-
10/29/2020	Thu								-
10/30/2020	Fri	Reserve due diligence						3.0	3.0
10/31/2020	Sat								-
Period Total			-	-	-	-	-	8.0	8.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ahmed Moussa									
10/1/2020	Thu	UCC diligence; lender update		1.0	1.0		1.0		3.0
10/2/2020	Fri	Reserves report summary; Genovesa scenario analysis						0.5	0.5
10/3/2020	Sat								
10/4/2020	Sun								-
10/5/2020	Mon	Lender due diligence; mid-year reserve report; UCC due diligence; NewCo analysis discussion; board slides			1.0		1.0	3.0	5.0
10/6/2020	Tue	Board call; Genovesa scenario analysis; NewCo drilling plan; discussion of reserve report w/ lenders; NewCo model diligence			1.0		1.0	3.0	5.0
10/7/2020	Wed	UCC due diligence; lender update			1.0		1.0	3.0	5.0
10/8/2020	Thu	UCC due diligence; lender due diligence; Genovesa scenario analysis; reserves summary			2.0		1.0	3.0	6.0
10/9/2020	Fri	UCC due diligence; discussion of models		1.0	1.0			3.0	5.0
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon	Cleansing materials; UCC advisor discussion; EBITDA analysis; Debtor fee comps; GoM transaction comps review					1.0	3.0	4.0
10/13/2020	Tue	UCC due diligence; coordination re debt claims; discussion w/ potential financing providers; predecessor materials; debtor fee study	1.0		1.0		1.0	4.0	7.0
10/14/2020	Wed	Debtor fee comps; predecessor materials; lender due diligence; lender update; discussion of liquidation analysis		1.0	1.0		1.0	5.0	8.0
10/15/2020	Thu	Lender due diligence; predecessor materials			1.0		0.5	3.0	4.5
10/16/2020	Fri	Predecessor analysis; sale discussions; UCC due diligence			1.0	1.0		3.0	5.0
10/17/2020	Sat								-
10/18/2020	Sun	Predecessor materials						2.0	2.0
10/19/2020	Mon	UCC due diligence; lender update; UCC advisor discussion; discuss emergence liquidity analysis w/ lenders; predecessor analysis; warrant analysis; equity tip study	1.0	2.0	1.0		1.0	4.0	9.0
10/20/2020	Tue	Board call; UCC due diligence; coordination re emergence liquidity		3.0	1.0		1.0	4.0	9.0
10/21/2020	Wed	UCC due diligence; lender update; warrant analysis; NewCo emergence liquidity; NewCo analysis		2.0	1.0		1.0	5.0	9.0
10/22/2020	Thu	Lender due diligence; UCC advisor discussion; lender update; NewCo analysis; discussion of reserves database; NewCo analysis		2.0	1.0		1.0	6.0	10.0
10/23/2020	Fri	Emergence liquidity scenarios; review drilling schedule		1.0	1.0			6.0	8.0
10/24/2020	Sat	Emergence liquidity scenarios						2.0	2.0
10/25/2020	Sun	NewCo analysis						2.0	2.0
10/26/2020	Mon	Liquidation analysis; lender discussions; UCC advisor discussions; emergence liquidity scenarios; exit costs / capital structure analysis; predecessor materials		2.0	2.0		1.0	5.0	10.0
10/27/2020	Tue	Predecessor analysis; exit costs / capital structure analysis; board call; NewCo analysis		2.0			1.0	5.0	8.0
10/28/2020	Wed	Emergence liquidity scenarios; lender update		1.0	1.0		1.0	5.0	8.0
10/29/2020	Thu	Lender update; NewCo analysis		1.0	1.0		1.0	5.0	8.0
10/30/2020	Fri	NewCo analysis; lender discussions; drilling plan review					1.0	6.0	7.0
10/31/2020	Sat								-
Period Total			2.0	19.0	20.0	1.0	17.5	90.5	150.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Richard Villanueva									
10/1/2020	Thu								-
10/2/2020	Fri								-
10/3/2020	Sat								-
10/4/2020	Sun								-
10/5/2020	Mon								-
10/6/2020	Tue								-
10/7/2020	Wed								-
10/8/2020	Thu								-
10/9/2020	Fri								-
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon								-
10/13/2020	Tue								-
10/14/2020	Wed								-
10/15/2020	Thu								-
10/16/2020	Fri								-
10/17/2020	Sat								-
10/18/2020	Sun								-
10/19/2020	Mon								-
10/20/2020	Tue	Review reserve database / drilling schedule						1.0	1.0
10/21/2020	Wed								-
10/22/2020	Thu	Review reserve database / drilling schedule						3.0	3.0
10/23/2020	Fri								-
10/24/2020	Sat								-
10/25/2020	Sun								-
10/26/2020	Mon	Review reserve database / drilling schedule						1.0	1.0
10/27/2020	Tue	Review reserve database / drilling schedule						4.0	4.0
10/28/2020	Wed								-
10/29/2020	Thu	Review reserve database / drilling schedule						2.0	2.0
10/30/2020	Fri								-
10/31/2020	Sat								-
Period Total			-	-	-	-	-	11.0	11.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ed Trevino									
10/1/2020	Thu								-
10/2/2020	Fri								-
10/3/2020	Sat								-
10/4/2020	Sun								-
10/5/2020	Mon								-
10/6/2020	Tue								-
10/7/2020	Wed								-
10/8/2020	Thu								-
10/9/2020	Fri								-
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon								-
10/13/2020	Tue								-
10/14/2020	Wed								-
10/15/2020	Thu								-
10/16/2020	Fri								-
10/17/2020	Sat								-
10/18/2020	Sun								-
10/19/2020	Mon								-
10/20/2020	Tue	Review reserve database / drilling schedule						1.0	1.0
10/21/2020	Wed								-
10/22/2020	Thu	Review reserve database / drilling schedule						3.0	3.0
10/23/2020	Fri								-
10/24/2020	Sat								-
10/25/2020	Sun								-
10/26/2020	Mon	Review reserve database / drilling schedule						1.0	1.0
10/27/2020	Tue	Review reserve database / drilling schedule						4.0	4.0
10/28/2020	Wed								-
10/29/2020	Thu	Review reserve database / drilling schedule						2.0	2.0
10/30/2020	Fri								-
10/31/2020	Sat								-
Period Total			-	-	-	-	-	11.0	11.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Nick Self									
10/1/2020	Thu	Review NewCo model; UCC due diligence; lender update	0.5		1.0			1.5	3.0
10/2/2020	Fri	HL retention documents; reserves report summary; Genovesa scenario analysis	0.5					2.0	2.5
10/3/2020	Sat	Genovesa scenario analysis; review NewCo model						12.0	12.0
10/4/2020	Sun	Genovesa scenario analysis; review NewCo model						10.0	10.0
10/5/2020	Mon	NewCo analysis discussion; Genovesa scenario analysis; board slides; lender due diligence; mid-year reserve report; UCC due diligence		1.5	1.0			10.0	12.5
10/6/2020	Tue	NewCo analysis; Genovesa scenario analysis; board call; NewCo drilling plan; discussion of reserve report w/ lenders	0.5	1.5	0.5			6.0	8.5
10/7/2020	Wed	UCC due diligence; lender update		0.5	2.0			1.5	4.0
10/8/2020	Thu	UCC due diligence; lender due diligence; Genovesa scenario analysis; reserves summary	0.5		2.0			3.5	6.0
10/9/2020	Fri	UCC due diligence; discussion of financial models		1.5	1.0			1.5	4.0
10/10/2020	Sat	Discussion of financial models		0.5					0.5
10/11/2020	Sun								-
10/12/2020	Mon	UCC advisor discussion; EBITDA analysis; Debtor fee comps	2.5	1.0	0.5			5.5	9.5
10/13/2020	Tue	Cleansing materials; UCC due diligence; predecessor materials; debtor fee study	3.0	1.0				6.0	10.0
10/14/2020	Wed	Predecessor materials; lender due diligence; lender update		2.0	2.0			8.0	12.0
10/15/2020	Thu	Lender due diligence; predecessor materials; debtor fee study	0.5	1.0	2.0			7.0	10.5
10/16/2020	Fri	Predecessor materials; debtor fee study; sale discussions	0.5	2.0		1.0		7.0	10.5
10/17/2020	Sat								-
10/18/2020	Sun	Predecessor materials		2.0				6.0	8.0
10/19/2020	Mon	Discuss emergence liquidity analysis w/ lenders; predecessor analysis; equity tip study	0.5	1.0	1.0			4.0	6.5
10/20/2020	Tue	Board call; UCC due diligence; coordination re emergence liquidity	0.5	2.0	2.0				4.5
10/21/2020	Wed	UCC due diligence; lender update; NewCo emergence liquidity; NewCo analysis	0.5	1.0	3.0			8.0	12.5
10/22/2020	Thu	UCC advisor discussion; discussion of reserves database; NewCo analysis			0.5			6.0	6.5
10/23/2020	Fri	Emergence liquidity scenarios; review drilling schedule		2.0				8.0	10.0
10/24/2020	Sat	Emergence liquidity scenarios						2.0	2.0
10/25/2020	Sun	NewCo analysis						8.0	8.0
10/26/2020	Mon	Emergence liquidity scenarios; exit costs / capital structure analysis; predecessor materials; NewCo analysis		2.0	2.0			8.0	12.0
10/27/2020	Tue	Predecessor analysis; exit costs / capital structure analysis; board call; NewCo analysis		1.0				6.0	7.0
10/28/2020	Wed	Emergence liquidity scenarios; lender update		1.0	1.0			7.0	9.0
10/29/2020	Thu	Lender update; NewCo analysis	0.5		1.0			2.0	3.5
10/30/2020	Fri	NewCo analysis; drilling plan review	0.5		1.0			2.0	3.5
10/31/2020	Sat								-
Period Total			11.0	24.5	23.5	1.0	-	148.5	208.5

Exhibit C: Houlihan Lokey Time Records - October 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
John Kinsella									
10/1/2020	Thu	Review NewCo model; UCC due diligence; lender update	0.5		1.0			1.5	3.0
10/2/2020	Fri	HL retention documents; reserves report summary	0.5					1.5	2.0
10/3/2020	Sat	Review NewCo model						1.0	1.0
10/4/2020	Sun	Genovesa scenario analysis; review NewCo model; UCC due diligence			1.5			1.5	3.0
10/5/2020	Mon	NewCo analysis discussion; board slides; lender due diligence; mid-year reserve report; UCC due diligence	0.5	0.5				7.0	8.0
10/6/2020	Tue	NewCo analysis; Genovesa scenario analysis; board call; NewCo drilling plan; discussion of reserve report w/ lenders	0.5	1.5	0.5			2.5	5.0
10/7/2020	Wed	UCC due diligence; lender update		0.5	2.0			1.5	4.0
10/8/2020	Thu	UCC due diligence; lender due diligence; Genovesa scenario analysis; reserves summary	0.5		2.0			3.5	6.0
10/9/2020	Fri	UCC due diligence; discussion of financial models			0.5			1.5	2.0
10/10/2020	Sat								-
10/11/2020	Sun								-
10/12/2020	Mon	EBITDA analysis; Debtor fee comps	0.5					7.5	8.0
10/13/2020	Tue	Cleansing materials; UCC due diligence; predecessor materials; debtor fee study		1.0				11.0	12.0
10/14/2020	Wed	Predecessor materials; lender due diligence; lender update		2.0	2.0			8.0	12.0
10/15/2020	Thu	Predecessor materials; debtor fee study	0.5	1.0	2.0			4.5	8.0
10/16/2020	Fri	Predecessor materials; debtor fee study	0.5	2.0				3.5	6.0
10/17/2020	Sat								-
10/18/2020	Sun	Predecessor materials						2.0	2.0
10/19/2020	Mon	Discuss emergence liquidity analysis w/ lenders; predecessor analysis; equity tip study		3.5				11.5	15.0
10/20/2020	Tue	Board call; UCC due diligence; equity tip study	0.5	2.0	2.0			7.5	12.0
10/21/2020	Wed	UCC due diligence; lender update; NewCo emergence liquidity; NewCo analysis	0.5	1.0	3.0			7.5	12.0
10/22/2020	Thu	UCC advisor discussion; discussion of reserves database; NewCo analysis; trading comps	0.5	1.0	2.0			8.5	12.0
10/23/2020	Fri	Emergence liquidity scenarios; review drilling schedule; trading comps		1.0	1.0			2.0	4.0
10/24/2020	Sat								-
10/25/2020	Sun	NewCo analysis						8.0	8.0
10/26/2020	Mon	Emergence liquidity scenarios; exit costs / capital structure analysis; predecessor materials; NewCo analysis		2.0	2.0			8.0	12.0
10/27/2020	Tue	Predecessor analysis; exit costs / capital structure analysis; board call; NewCo analysis		1.0				6.0	7.0
10/28/2020	Wed	Emergence liquidity scenarios; lender update; NewCo analysis		1.0	1.0			7.0	9.0
10/29/2020	Thu	Lender update; NewCo analysis	0.5		1.0			2.0	3.5
10/30/2020	Fri	NewCo analysis; drilling plan review	0.5		1.0			2.0	3.5
10/31/2020	Sat								-
Period Total			6.5	21.0	24.5	-	-	128.0	180.0
Grand Total			41.0	170.0	139.0	19.5	38.0	517.0	924.5

Exhibit C: Houlihan Lokey Time Records - Summary

Houlihan Lokey Professionals and Hours
(November 1, 2020 - November 30, 2020)

Employee	Position	Category						Total Hours
		1	2	3	4	5	6	
J.P. Hanson	Managing Director	-	39.0	33.0	-	5.5	37.0	114.5
Dan Crowley	Director	7.0	28.0	21.0	2.5	9.5	59.0	127.0
Michael Haney	Director	8.0	18.0	13.5	18.0	17.5	48.5	123.5
Jerry Eumont	Director	-	-	-	-	-	1.0	1.0
Manuel Amaro	Director	-	-	-	-	-	1.0	1.0
Ahmed Moussa	Associate	-	21.0	13.5	4.0	9.5	112.0	160.0
Richard Villanueva	Engineering Associate	-	-	-	-	-	8.5	8.5
Ed Trevino	Engineering Associate	-	-	-	-	-	8.0	8.0
Nick Self	Financial Analyst	0.5	14.0	12.5	39.0	4.0	176.0	246.0
John Kinsella	Financial Analyst	5.5	6.0	7.5	-	-	161.0	180.0
Total		21.0	126.0	101.0	63.5	46.0	612.0	969.5

Category Legend

- | | |
|----------|---|
| 1 | General Case Administration |
| 2 | Communication with Debtors and Debtor Advisors |
| 3 | Communication with Creditors, UCC, Advisors, and Regulators |
| 4 | M&A Process Management |
| 5 | Other Communication |
| 6 | Analysis, Presentations and Due Diligence |

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
J.P. Hanson									
11/1/2020	Sun								-
11/2/2020	Mon	UCC advisor discussion; sale discussions; financing strategy discussion; NewCo analysis discussion		2.0	1.0			3.0	6.0
11/3/2020	Tue	Board call; predecessor materials; discussion predecessor materials		3.0	1.0			2.0	6.0
11/4/2020	Wed	Third party financing discussion; lender discussions; NewCo analysis; review exit facility term sheet		2.0	1.5		2.0	1.5	7.0
11/5/2020	Thu	Lender update; UCC advisor discussions; lender discussion re financing		1.0	2.5			1.0	4.5
11/6/2020	Fri	Discussion liquidation analysis; lender discussion re financing		2.0	1.0			1.5	4.5
11/7/2020	Sat	Discussion exit facility term sheet		1.0					1.0
11/8/2020	Sun								-
11/9/2020	Mon	UCC advisor process discussions; new money discussions; FWE I assessment; lender discussions		2.5	2.0			2.0	6.5
11/10/2020	Tue	FWE I assessment; financing discussion; strategy discussion re financing; strategy discussion re plan		1.5	2.5			1.5	5.5
11/11/2020	Wed	Discussion re liquidation analysis; discussion of plan; third party financing discussion; review DIP budget		1.5	1.0		1.0	2.5	6.0
11/12/2020	Thu	Discussion of financing process; third party financing discussion; process discussion w/ management; UCC advisor discussion; lender update		2.5	1.5			2.0	6.0
11/13/2020	Fri	Financing discussion w/ lenders; financing discussion w/ mgmt		1.0	2.5		0.5	1.0	5.0
11/14/2020	Sat								-
11/15/2020	Sun	Strategy discussion plan		1.0				0.5	1.5
11/16/2020	Mon	Plan discussion; UCC advisor discussions; NewCo analysis; predecessor presentation		3.0	1.0			2.0	6.0
11/17/2020	Tue	Discussion of plan; board call; discussion of predecessor process; disclosure statement review		3.0	1.5			2.0	6.5
11/18/2020	Wed	Lender update; exit cost / capital structure discussion; NewCo analysis		2.5	1.0			1.5	5.0
11/19/2020	Thu	Discussion of financing analysis; lender discussions; timeline discussion		1.0	1.5		2.0	1.5	6.0
11/20/2020	Fri	Discussion DIP budget; lender due diligence; lender discussions		1.5	1.0			1.0	3.5
11/21/2020	Sat								-
11/22/2020	Sun								-
11/23/2020	Mon	UCC advisor discussions; financing discussion; lender discussions		1.0	1.5			1.5	4.0
11/24/2020	Tue	NewCo analysis; discussion rights offering study; financing analysis		1.5	2.0			3.5	7.0
11/25/2020	Wed	Process discussions; NewCo analysis; financing discussion; plan discussion		2.0	2.0			2.5	6.5
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat	Financing discussion		0.5	1.0			1.0	2.5
11/29/2020	Sun	Financing discussion		1.0	2.0			2.0	5.0
11/30/2020	Mon	Financing discussion; plan discussion; process discussion		1.0	2.0				3.0
Period Total			-	39.0	33.0	-	5.5	37.0	114.5

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Dan Crowley									
11/1/2020	Sun								-
11/2/2020	Mon	UCC advisor discussion; sale discussions; NewCo analysis		1.0	1.0	1.0		2.0	5.0
11/3/2020	Tue	Board call; surety due diligence; NewCo analysis; predecessor materials; lender due diligence	0.5	1.0	0.5			3.0	5.0
11/4/2020	Wed	Third party financing discussion; lender discussions; NewCo analysis; review exit facility term sheet	1.0	1.5	1.5		0.5	2.0	6.5
11/5/2020	Thu	Lender update; UCC advisor discussions; NewCo analysis		2.0	2.0			4.5	8.5
11/6/2020	Fri	Liquidation analysis; UCC advisor discussions		2.5	0.5			0.5	3.5
11/7/2020	Sat	Financing analysis; review exit facility term sheet		0.5			0.5	3.5	4.5
11/8/2020	Sun	Financing analysis; review exit facility term sheet		0.5			0.5	1.0	2.0
11/9/2020	Mon	UCC advisor process discussions; new money discussions; FWE I assessment			0.5		0.5	2.5	3.5
11/10/2020	Tue	FWE I assessment; sale discussions	0.5	1.0	1.0	1.0	1.0		4.5
11/11/2020	Wed	Liquidation analysis; discussion of plan; surety due diligence; third party financing discussion; financing VDR		2.0	1.5		1.5	0.5	5.5
11/12/2020	Thu	Financing process; third party financing discussion; process discussion w/ management; UCC advisor discussion; lender update		1.0	1		1.0	2.0	5.0
11/13/2020	Fri	Financing discussion w/ lenders; financing discussion w/ mgmt; P&A analysis	0.5	1.0	1.0			2.0	4.5
11/14/2020	Sat	NewCo analysis						2.0	2.0
11/15/2020	Sun								-
11/16/2020	Mon	Plan discussion; lender due diligence; UCC advisor discussions; NewCo analysis; equity dilution analysis; predecessor presentation	0.5	2.0	1.0	0.5		3.0	7.0
11/17/2020	Tue	Discussion of plan; lender due diligence; board call; UCC due diligence; predecessor materials; disclosure statement review	1.0	1.5	1.0			1.5	5.0
11/18/2020	Wed	Lender update; exit cost / capital structure discussion; NewCo analysis	0.5	1.5	1.5			3.5	7.0
11/19/2020	Thu	Lender due diligence; financing analysis; UCC advisor discussions; equity split analysis	1.0		1.0		2.0	3.5	7.5
11/20/2020	Fri	DIP budget; lender due diligence; equity split analysis	1.0	2.0	1.0			2.5	6.5
11/21/2020	Sat	Financing analysis	0.5		0.5			2.0	3.0
11/22/2020	Sun	FWE I analysis; predecessor materials; rights offering study; financing analysis					0.5		0.5
11/23/2020	Mon	Lender due diligence; UCC advisor discussions; financing analysis; rights offering study		2.0	1.0		0.5	3.5	7.0
11/24/2020	Tue	Lender due diligence; UCC due diligence; financing analysis; rights offering study		1.0	1.5			3.5	6.0
11/25/2020	Wed	Process discussions; UCC advisor discussions; NewCo analysis; financing analysis; plan analysis		2.0	1.0			3.0	6.0
11/26/2020	Thu								-
11/27/2020	Fri	Financing analysis						2.5	2.5
11/28/2020	Sat	Financing analysis						0.5	0.5
11/29/2020	Sun	Financing analysis						2.5	2.5
11/30/2020	Mon	Financing analysis; UCC discussions; plan discussions		2.0	1.0		1.0	2.0	6.0
Period Total			7.0	28.0	21.0	2.5	9.5	59.0	127.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Michael Haney									
11/1/2020	Sun	Sale discussions	-	-	-	0.5	-	-	0.5
11/2/2020	Mon	UCC advisor discussion; sale discussions; NewCo analysis	-	0.5	0.5	2.0	1.5	-	4.5
11/3/2020	Tue	Board call; surety due diligence; sale discussions; NewCo analysis; predecessor materials	0.5	1.0	-	0.5	1.0	3.0	6.0
11/4/2020	Wed	Lender update; NewCo analysis; surety due diligence	0.5	0.5	1.0	-	2.5	2.0	6.5
11/5/2020	Thu	Lender update; UCC advisor discussions; sale discussions; NewCo analysis	0.5	-	1.0	1.0	1.0	-	3.5
11/6/2020	Fri	Liquidation analysis; surety due diligence	-	1.0	-	-	0.5	1.5	3.0
11/7/2020	Sat	Surety due diligence	-	-	-	-	-	1.0	1.0
11/8/2020	Sun	Sale discussions	-	-	-	0.5	-	-	0.5
11/9/2020	Mon	Sale discussions; UCC advisor process discussions; new money discussions; FWE I assessment	-	1.0	1.0	3.5	0.5	2.0	8.0
11/10/2020	Tue	HL fee application; FWE I assessment	1.0	-	-	-	-	2.0	3.0
11/11/2020	Wed	Liquidation analysis; surety due diligence; sale discussions; variance testing; financing VDR	-	1.5	1.5	5.5	0.5	2.0	11.0
11/12/2020	Thu	Lender update; sale discussions; financing process	-	-	0.5	2.5	2.0	-	5.0
11/13/2020	Fri	Surety due diligence; P&A analysis	-	0.5	0.5	-	-	2.5	3.5
11/14/2020	Sat	NewCo analysis	-	-	-	-	1.0	-	1.0
11/15/2020	Sun		-	-	-	-	-	-	-
11/16/2020	Mon	Lender due diligence; UCC due diligence; UCC advisors discussions; sale discussions; NewCo analysis; equity dilution analysis; predecessor presentation	-	0.5	0.5	0.5	3.5	0.5	5.5
11/17/2020	Tue	Discussion of plan; lender due diligence; board call; UCC due diligence; surety due diligence; predecessor materials; disclosure statement review	-	5.0	1.0	-	0.5	3.5	10.0
11/18/2020	Wed	Lender due diligence; exit cost / capital structure discussion; NewCo analysis	-	1.5	1.0	-	-	1.0	3.5
11/19/2020	Thu	Lender due diligence; financing analysis; UCC advisor discussions; equity split analysis	0.5	2.0	-	1.0	1.0	3.5	8.0
11/20/2020	Fri	DIP budget; lender due diligence; sale discussions; equity split analysis			1.5	0.5	1.0	0.5	3.5
11/21/2020	Sat	Financing analysis						2.0	2.0
11/22/2020	Sun	FWE I assessment; predecessor materials; rights offering study; financing analysis						3.0	3.0
11/23/2020	Mon	Lender due diligence; UCC advisor discussions; financing analysis; rights offering study		0.5	0.5		1.0	4.0	6.0
11/24/2020	Tue	Financing analysis; lender due diligence; UCC due diligence; financing analysis; rights offering study		1.5	1.0			2.0	4.5
11/25/2020	Wed	Process discussions; UCC advisor discussions; DIP budget; variance testing; NewCo analysis; financing analysis		1.0	1.5			6.0	8.5
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat	Financing analysis						1.5	1.5
11/29/2020	Sun	Financing analysis						4.0	4.0
11/30/2020	Mon	Financing analysis; UCC discussions; HL fee application	5.0		0.5			1.0	6.5
Period Total			8.0	18.0	13.5	18.0	17.5	48.5	123.5

Exhibit C: Houlihan Lokey Time Records - November 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Jerry Eumont									
11/1/2020	Sun								-
11/2/2020	Mon								-
11/3/2020	Tue								-
11/4/2020	Wed								-
11/5/2020	Thu	NewCo analysis; FWE I assessment						1.0	1.0
11/6/2020	Fri								-
11/7/2020	Sat								-
11/8/2020	Sun								-
11/9/2020	Mon								-
11/10/2020	Tue								-
11/11/2020	Wed								-
11/12/2020	Thu								-
11/13/2020	Fri								-
11/14/2020	Sat								-
11/15/2020	Sun								-
11/16/2020	Mon								-
11/17/2020	Tue								-
11/18/2020	Wed								-
11/19/2020	Thu								-
11/20/2020	Fri								-
11/21/2020	Sat								-
11/22/2020	Sun								-
11/23/2020	Mon								-
11/24/2020	Tue								-
11/25/2020	Wed								-
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat								-
11/29/2020	Sun								-
11/30/2020	Mon								-
Period Total			-	-	-	-	-	1.0	1.0

Exhibit C: Houlihan Lokey Time Records - November 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Manuel Amaro									
11/1/2020	Sun								-
11/2/2020	Mon								-
11/3/2020	Tue								-
11/4/2020	Wed								-
11/5/2020	Thu	NewCo analysis; FWE I assessment						1.0	1.0
11/6/2020	Fri								-
11/7/2020	Sat								-
11/8/2020	Sun								-
11/9/2020	Mon								-
11/10/2020	Tue								-
11/11/2020	Wed								-
11/12/2020	Thu								-
11/13/2020	Fri								-
11/14/2020	Sat								-
11/15/2020	Sun								-
11/16/2020	Mon								-
11/17/2020	Tue								-
11/18/2020	Wed								-
11/19/2020	Thu								-
11/20/2020	Fri								-
11/21/2020	Sat								-
11/22/2020	Sun								-
11/23/2020	Mon								-
11/24/2020	Tue								-
11/25/2020	Wed								-
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat								-
11/29/2020	Sun								-
11/30/2020	Mon								-
Period Total			-	-	-	-	-	1.0	1.0

Date	Day	Notes	Category						Total Hours	
			1	2	3	4	5	6		
Ahmed Moussa										
11/1/2020	Sun								-	
11/2/2020	Mon	NewCo analysis; UCC advisor discussion; sale discussions		1.0		1.0		0.5	6.0	8.5
11/3/2020	Tue	Surety bond mapping discussion; board call; NewCo analysis; predecessor materials		2.0	1.0			0.5	6.0	9.5
11/4/2020	Wed	Lender update; NewCo analysis; surety due diligence		1.0	1.0			0.5	6.0	8.5
11/5/2020	Thu	Lender update; UCC advisor discussions; sale discussions; NewCo analysis		1.0	1.0	1.0		0.5	6.0	9.5
11/6/2020	Fri	Liquidation analysis; surety due diligence; NewCo analysis; FWE I assessment		1.0				1.0	5.0	7.0
11/7/2020	Sat									-
11/8/2020	Sun									-
11/9/2020	Mon	NewCo analysis; UCC advisor process discussions; new money discussions; FWE I assessment		1.0	1.0			0.5	6.0	8.5
11/10/2020	Tue	NewCo analysis; FWE I assessment		1.0				0.5	6.0	7.5
11/11/2020	Wed	FWE I P&A analysis; lender update; NewCo analysis; FWE I assessment; financing VDR; lender update; UCC advisor discussions		1.0	1.0			0.5	6.0	8.5
11/12/2020	Thu	NewCo analysis; financing process; lender updates; FWE I assessment		1.0	1.0	2.0		0.5	6.0	10.5
11/13/2020	Fri	NewCo analysis; FWE I assessment; P&A analysis		0.5					4.0	4.5
11/14/2020	Sat	NewCo analysis							4.0	4.0
11/15/2020	Sun									-
11/16/2020	Mon	NewCo analysis; lender due diligence; UCC due diligence; UCC advisors discussions; equity dilution analysis		1.0	1.5			1.5	5.0	9.0
11/17/2020	Tue	Forecast discussion; board call; NewCo analysis; FWE I assessment; discussion of plan; disclosure statement review		2.0	1.5			0.5	5.0	9.0
11/18/2020	Wed	NewCo analysis; FWE I assessment; exit cost / capital structure discussion		1.0	1.0			0.5	5.0	7.5
11/19/2020	Thu	NewCo analysis; FWE I assessment; UCC advisor discussion; equity split analysis		1.0				0.5	5.0	6.5
11/20/2020	Fri	Review DIP budget; equity split analysis; NewCo analysis; FWE I assessment		1.5					4.0	5.5
11/21/2020	Sat									-
11/22/2020	Sun	FWE I assessment; NewCo analysis							4.0	4.0
11/23/2020	Mon	NewCo analysis; FWE I assessment; UCC advisor discussions		1.0	1.0			0.5	3.0	5.5
11/24/2020	Tue	Lender NewCo presentation; FWE I presentation; financing analysis		1.0				0.5	4.0	5.5
11/25/2020	Wed	Lender NewCo presentation; FWE I presentation; financing analysis; UCC advisor discussions; review DIP budget		1.0	1.0				4.0	6.0
11/26/2020	Thu									-
11/27/2020	Fri									-
11/28/2020	Sat	FWE I assessment; NewCo analysis							3.0	3.0
11/29/2020	Sun	FWE I assessment; NewCo analysis							4.0	4.0
11/30/2020	Mon	FWE I assessment; NewCo valuation; UCC discussions		1.0	1.5			0.5	5.0	8.0
Period Total			-	21.0	13.5	4.0		9.5	112.0	160.0

Exhibit C: Houlihan Lokey Time Records - November 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Richard Villanueva									
11/1/2020	Sun								-
11/2/2020	Mon	Sale discussions						1.0	1.0
11/3/2020	Tue								-
11/4/2020	Wed	NewCo analysis; FWE I assessment						0.5	0.5
11/5/2020	Thu	NewCo analysis; FWE I assessment						0.5	0.5
11/6/2020	Fri	NewCo analysis; FWE I assessment						1.0	1.0
11/7/2020	Sat	NewCo analysis; FWE I assessment						0.5	0.5
11/8/2020	Sun								-
11/9/2020	Mon								-
11/10/2020	Tue								-
11/11/2020	Wed								-
11/12/2020	Thu	NewCo analysis; FWE I assessment						0.5	0.5
11/13/2020	Fri								-
11/14/2020	Sat								-
11/15/2020	Sun								-
11/16/2020	Mon	NewCo analysis; FWE I assessment						1.0	1.0
11/17/2020	Tue								-
11/18/2020	Wed								-
11/19/2020	Thu								-
11/20/2020	Fri	NewCo analysis; FWE I assessment						1.0	1.0
11/21/2020	Sat								-
11/22/2020	Sun	NewCo analysis; FWE I assessment						0.5	0.5
11/23/2020	Mon	NewCo analysis; FWE I assessment						1.0	1.0
11/24/2020	Tue	NewCo analysis; FWE I assessment						1.0	1.0
11/25/2020	Wed								-
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat								-
11/29/2020	Sun								-
11/30/2020	Mon								-
Period Total			-	-	-	-	-	8.5	8.5

Exhibit C: Houlihan Lokey Time Records - November 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Ed Trevino									
11/1/2020	Sun								-
11/2/2020	Mon								-
11/3/2020	Tue								-
11/4/2020	Wed	NewCo analysis; FWE I assessment						1.0	1.0
11/5/2020	Thu	NewCo analysis; FWE I assessment						1.0	1.0
11/6/2020	Fri	NewCo analysis; FWE I assessment						0.5	0.5
11/7/2020	Sat	NewCo analysis; FWE I assessment						1.0	1.0
11/8/2020	Sun								-
11/9/2020	Mon								-
11/10/2020	Tue								-
11/11/2020	Wed								-
11/12/2020	Thu	NewCo analysis; FWE I assessment						1.5	1.5
11/13/2020	Fri								-
11/14/2020	Sat								-
11/15/2020	Sun								-
11/16/2020	Mon	NewCo analysis; FWE I assessment						0.5	0.5
11/17/2020	Tue								-
11/18/2020	Wed								-
11/19/2020	Thu								-
11/20/2020	Fri	NewCo analysis; FWE I assessment						0.5	0.5
11/21/2020	Sat								-
11/22/2020	Sun	NewCo analysis; FWE I assessment						0.5	0.5
11/23/2020	Mon	NewCo analysis; FWE I assessment						1.0	1.0
11/24/2020	Tue	NewCo analysis; FWE I assessment						0.5	0.5
11/25/2020	Wed								-
11/26/2020	Thu								-
11/27/2020	Fri								-
11/28/2020	Sat								-
11/29/2020	Sun								-
11/30/2020	Mon								-
Period Total			-	-	-	-	-	8.0	8.0

Exhibit C: Houlihan Lokey Time Records - November 2020 Detail

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
Nick Self									
11/1/2020	Sun	Sale discussions				7.0			7.0
11/2/2020	Mon	UCC advisor discussion; sale discussions; NewCo analysis		1.0	1.0			2.0	4.0
11/3/2020	Tue	Board Call; surety bond analysis; NewCo analysis; FWE I assessment; predecessor analysis		1.0				6.0	7.0
11/4/2020	Wed	Lender update; NewCo analysis; surety due diligence; FWE I assessment; NewCo analysis			2.0	2.0		6.0	10.0
11/5/2020	Thu	Lender update; UCC advisor discussions; sale discussions; NewCo analysis		1.0	1.0	3.0		1.0	6.0
11/6/2020	Fri	Liquidation analysis; NewCo analysis; FWE I assessment; sale discussions		1.0		4.0		8.0	13.0
11/7/2020	Sat	Sale discussions; NewCo analysis				2.0		3.0	5.0
11/8/2020	Sun	Sale discussions; P&A Analysis				5.0		4.0	9.0
11/9/2020	Mon	Sale discussions; P&A Analysis; UCC advisor process discussions		1.0	1.0	5.0		3.0	10.0
11/10/2020	Tue	NewCo analysis; FWE I assessment; sale discussions; P&A analysis; lender updates		1.0	1.0	4.0		3.0	9.0
11/11/2020	Wed	Sale discussions; lender updates; variance testing; liquidation analysis; FWE I P&A analysis		3.0		4.0	1.0	3.0	11.0
11/12/2020	Thu	Sale discussions; lender update; UCC advisor discussions; UCC due diligence; financing process		1.0	2.0	3.0		3.0	9.0
11/13/2020	Fri	NewCo analysis; FWE I assessment						6.0	6.0
11/14/2020	Sat	NewCo analysis; financing analysis						8.0	8.0
11/15/2020	Sun	NewCo analysis						15.0	15.0
11/16/2020	Mon	NewCo analysis; lender due diligence; UCC due diligence; UCC advisor discussions; equity dilution analysis		1.0	1.5			3.0	5.5
11/17/2020	Tue	Lender due diligence; board call; UCC due diligence; predecessor materials; financing analysis					1.0	6.0	7.0
11/18/2020	Wed	NewCo analysis; FWE I assessment; exit cost / capital structure discussion					1.0	10.0	11.0
11/19/2020	Thu	NewCo analysis; FWE I assessment; UCC advisor discussion; equity split analysis			1.0			12.0	13.0
11/20/2020	Fri	Review DIP budget; equity split analysis; NewCo analysis; financing analysis						6.0	6.0
11/21/2020	Sat	Financing analysis						8.0	8.0
11/22/2020	Sun	Financing analysis; NewCo analysis						10.0	10.0
11/23/2020	Mon	Financing analysis; NewCo analysis; UCC advisor discussions		1.0	1.0		0.5	8.0	10.5
11/24/2020	Tue	Financing analysis; NewCo analysis; lender due diligence; UCC due diligence		1.0			0.5	6.0	7.5
11/25/2020	Wed	Process discussions; UCC advisor discussions; DIP budget; variance testing; NewCo analysis; financing analysis		1.0	1.0			8.0	10.0
11/26/2020	Thu								-
11/27/2020	Fri	Financing analysis						7.0	7.0
11/28/2020	Sat	Financing analysis						8.0	8.0
11/29/2020	Sun	Financing analysis						7.0	7.0
11/30/2020	Mon	Financing analysis; UCC discussions	0.5					6.0	6.5
Period Total			0.5	14.0	12.5	39.0	4.0	176.0	246.0

Date	Day	Notes	Category						Total Hours
			1	2	3	4	5	6	
John Kinsella									
11/1/2020	Sun								-
11/2/2020	Mon	NewCo analysis	0.5	1.0				7.0	8.5
11/3/2020	Tue	Board call; NewCo analysis; predecessor materials; FWE I assessment	0.5	2.0				7.0	9.5
11/4/2020	Wed	Lender update; NewCo analysis; surety due diligence; board materials; FWE I assessment	0.5	1.0	2.0			3.0	6.5
11/5/2020	Thu	Lender update; UCC advisor discussions; NewCo analysis; surety bond VDR	0.5		1.0			6.0	7.5
11/6/2020	Fri	NewCo analysis; FWE I assessment; surety bond VDR; financial assessment	0.5					5.0	5.5
11/7/2020	Sat	Surety bond VDR; NewCo analysis						2.0	2.0
11/8/2020	Sun	NewCo analysis; FWE I assessment; P&A Analysis						1.5	1.5
11/9/2020	Mon	NewCo analysis; UCC advisor process discussions; FWE I assessment						10.0	10.0
11/10/2020	Tue	NewCo analysis; FWE I assessment; P&A analysis; lender updates						14.0	14.0
11/11/2020	Wed	NewCo analysis; FWE I assessment; lender updates; FWE I P&A analysis; UCC advisor discussions						12.0	12.0
11/12/2020	Thu	Lender update; UCC advisor discussions; UCC due diligence; financing process; 3rd party financing VDR	0.5		1.0			12.0	13.5
11/13/2020	Fri	NewCo analysis; FWE I assessment	1.0					1.0	2.0
11/14/2020	Sat	NewCo analysis; financing analysis						6.0	6.0
11/15/2020	Sun	NewCo analysis						5.0	5.0
11/16/2020	Mon	NewCo analysis; lender due diligence; UCC due diligence; UCC advisor discussions; equity dilution analysis						7.0	7.0
11/17/2020	Tue	Forecast review; surety mapping; lender due diligence; board call; UCC due diligence; financing analysis; NewCo analysis						5.0	5.0
11/18/2020	Wed	NewCo analysis; FWE I assessment; exit cost / capital structure discussion; rights offering study		1.0	1.0			12.0	14.0
11/19/2020	Thu	NewCo analysis; FWE I assessment; UCC advisor discussion; equity split analysis			2.0			4.0	6.0
11/20/2020	Fri	Rights offering study; equity split analysis; NewCo analysis; financing analysis	1.0					5.0	6.0
11/21/2020	Sat	Rights offering study; financing analysis						5.0	5.0
11/22/2020	Sun	FWE I assessment; NewCo analysis; rights offering study						10.0	10.0
11/23/2020	Mon	NewCo analysis; FWE I assessment; UCC advisor discussions; rights offering study						10.0	10.0
11/24/2020	Tue	Lender NewCo presentation; FWE I presentation; financing analysis; rights offering study						6.0	6.0
11/25/2020	Wed	HL fee application; rights offering study; UCC advisor discussions; DIP budget; NewCo analysis		1.0	0.5			2.5	4.0
11/26/2020	Thu								-
11/27/2020	Fri	Rights offering study						1.5	1.5
11/28/2020	Sat								-
11/29/2020	Sun								-
11/30/2020	Mon	Financing analysis; UCC discussions	0.5					1.5	2.0
Period Total			5.5	6.0	7.5	-	-	161.0	180.0
Grand Total			21.0	126.0	101.0	63.5	46.0	612.0	969.5